

YOLO LOCAL AGENCY FORMATION COMMISSION

Regular Meeting AGENDA

January 25, 2024 - 9:00 a.m.

BOARD OF SUPERVISORS CHAMBERS
625 COURT STREET, ROOM 206
WOODLAND, CA 95695

COMMISSIONERS

OLIN WOODS, CHAIR (PUBLIC MEMBER)
NORMA ALCALA, VICE CHAIR (CITY MEMBER)
BILL BIASI (CITY MEMBER)
LUCAS FRERICHS (COUNTY MEMBER)
OSCAR VILLEGAS (COUNTY MEMBER)

ALTERNATE COMMISSIONERS

RICHARD DELIBERTY (PUBLIC MEMBER)
GLORIA PARTIDA (CITY MEMBER)
JIM PROVENZA (COUNTY MEMBER)

CHRISTINE CRAWFORD
EXECUTIVE OFFICER

ERIC MAY
COMMISSION COUNSEL

Meetings of the Yolo Local Agency Formation Commission (LAFCo) are held in person in the Board of Supervisors chambers, located at 625 Court Street, Room 206, Woodland, CA. LAFCo will, to the best of its ability, provide hybrid and remote options for LAFCo meeting participants and to the public; however, LAFCo cannot guarantee these options will be available due to technical limitations outside our control. For assurance of public comment, LAFCo encourages in-person and written public comments to be submitted. The Zoom link / phone number and instructions for participating in the meeting through Zoom are set forth in the "Public Participation Instructions" on the final page of this agenda.

NOTICE:

This agenda has been posted at least five (5) calendar days prior to the meeting in a location freely accessible to members of the public, in accordance with the Brown Act and the Cortese-Knox-Hertzberg Act. The public may subscribe to receive emailed agendas, notices and other updates by contacting staff at lafco@yolocounty.org.

All persons are invited to testify and submit written comments to the Commission. If you challenge a LAFCo action in court, you may be limited to issues raised at the public hearing or submitted as written comments prior to the close of the public hearing. If you wish to submit written material at the hearing, please supply 8 copies.

FPPC - Notice to All Parties and Participants in LAFCo Proceedings

All parties and participants on a matter to be heard by the Commission that have made campaign contributions totaling more than \$250 to any Commissioner in the past 12 months must disclose this fact, either orally or in writing, for the official record as required by Government Code Section 84308.

Contributions and expenditures for political purposes related to any proposal or proceedings before LAFCo are subject to the reporting requirements of the Political Reform Act and the regulations of the Fair Political Practices Commission, and must be disclosed to the Commission prior to the hearing on the matter.

AGENDA

PLEASE NOTE - The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon request of the Chair or Commission members.

CALL TO ORDER

1. Pledge of Allegiance
2. Roll Call
3. Public Comment: This is an opportunity for members of the public to address the Commission on subjects relating to LAFCo purview but not relative to items on this Agenda. The Commission reserves the right to impose a reasonable time limit on any topic or on any individual speaker.

OATH OF OFFICE

4. Oscar Villegas, County Member

CONSENT AGENDA

5. Approve the LAFCo Meeting Minutes of December 7, 2023
6. Review and file Fiscal Year 2023/24 Second Quarter Financial Update
7. Ratify **Resolution 2024-01** commending Norma Alcala on her tenure with the Yolo LAFCo as a City Member
8. Correspondence

PUBLIC HEARING

9. Conducting Authority Protest Hearing adopting **Resolution 2024-02** for the Northeast Industrial Area Reorganization to the City of Woodland (LAFCo No. 23-06)

REGULAR AGENDA

10. Review and file the 2023 Yolo Local Government Website Transparency Scorecard

EXECUTIVE OFFICER'S REPORT

11. A report by the Executive Officer on recent events relevant to the Commission and an update of staff activity for the month. The Commission or any individual Commissioner may request that action be taken on any item listed.
 - a. 01.25.2024 Long Range Planning Calendar
 - b. EO Activity Report - December 4, 2023 through January 19, 2024
 - c. CALAFCO Legislative Summary

COMMISSIONER REPORTS

12. Action items and reports from members of the Commission, including announcements, questions to be referred to staff, future agenda items, and reports on meetings and information which would be of interest to

the Commission or the public.

A. Present Resolution 2024-01 commending Norma Alcala on her tenure with the Yolo LAFCo as a City Member

ADJOURNMENT

13. Adjourn to the next Regular LAFCo Meeting

I declare under penalty of perjury that the foregoing agenda was posted by 5:00 p.m. Friday, January 19, 2024, at the following places:

- On the bulletin board outside the east entrance of the Erwin W. Meier County Administration Building, 625 Court Street, Woodland, CA;
- On the bulletin board outside the Board of Supervisors Chambers, 625 Court Street, Room 206, Woodland, CA: and,
- On the LAFCo website at: www.yololafco.org.

ATTEST:
Terri Tuck, Clerk
Yolo LAFCO

A.D.A. NOTICE

If requested, this agenda can be made available in appropriate alternative formats to persons with a disability, as required by Section 202 of the Americans with Disabilities Act of 1990 and the Federal Rules and Regulations adopted in implementation thereof. Persons seeking an alternative format should contact the Commission Clerk for further information. In addition, a person with a disability who requires a modification or accommodation, including auxiliary aids or services, in order to participate in a public meeting should contact the Commission Clerk as soon as possible and at least 24 hours prior to the meeting. The Commission Clerk may be reached at (530) 666-8048 or at the following address: Yolo LAFCo, 625 Court Street, Suite 107, Woodland, CA 95695.

PUBLIC PARTICIPATION INSTRUCTIONS:

Meetings of the Yolo Local Agency Formation Commission (LAFCo) are held in person in the Board of Supervisors chambers, located at 625 Court Street, Room 206, Woodland, CA. If you cannot attend the LAFCo meeting in person but desire to follow the meeting remotely, make a public comment, or comment on a specific item on the agenda, you may do so by:

- Join through Zoom on your computer at <https://yolocounty.zoom.us/j/81457255487>, or participate by phone by calling 1-408-638-0968, Webinar ID: 814 5725 5487. Please note there is no participant code, you will just hit # again after the recording prompts you.
- If you are joining the meeting via Zoom and wish to make a comment on an item, press the "raise a hand" button. If you are joining the meeting by phone, press *9 to indicate a desire to make comment. The moderator will call you by name or phone number when it is your turn to comment. Press *6 to unmute. The Commission reserves the right to impose a reasonable limit on time afforded to any topic or to any individual speaker.
- If you wish to submit a written comment on a specific agenda item or on an item not on the agenda, please email the Commission Clerk at lafco@yolocounty.org or send to 625 Court Street, Suite 107, Woodland, CA 95695. Please include meeting date and item number. Please submit your comment by 3:00pm the day prior to the meeting, if possible, to provide the Commission a reasonable opportunity to review your comment in advance of the meeting. All written comments are distributed to the Commission, filed into the record, but will not be read aloud.

Please note: LAFCo cannot guarantee that hybrid and remote options will be available due to technical limitations outside our control. For assurance of public comment, LAFCo encourages in-person or written public comments to be submitted.

Consent 5.

LAFCO

Meeting Date: 01/25/2024

Information

SUBJECT

Approve the LAFCo Meeting Minutes of December 7, 2023

RECOMMENDED ACTION

Approve the LAFCo Meeting Minutes of December 7, 2023.

Attachments

5 ATT-Minutes 12.07.23

Form Review

Form Started By: Terri Tuck
Final Approval Date: 01/12/2024

Started On: 01/12/2024 11:33 AM

YOLO LOCAL AGENCY FORMATION COMMISSION

MEETING MINUTES

December 7, 2023

The Yolo Local Agency Formation Commission met on the 7th day of December 2023, at 9:00 a.m. in the Yolo County Board of Supervisors Chambers, 625 Court Street, Room 206, Woodland CA. Voting members present were Chair and Public Member Olin Woods, City Members Norma Alcalá and Bill Biasi, and County Members Lucas Frerichs and Alternate (A) Jim Provenza. Voting member absent was County Member Mary Vixie Sandy. Others present were Executive Officer Christine Crawford, Clerk Terri Tuck, and County Eric May.

CALL TO ORDER

Chair Woods called the Meeting to order at 9:03 a.m.

Item № 1 Pledge

Jim Provenza led the Pledge of Allegiance.

Item № 2 Roll Call

PRESENT: Biasi, Frerichs, Provenza (A), Woods ABSENT: Alcalá

Item № 3 Public Comments

There were no public comments.

OATH OF OFFICE

Item № 4 Jim Provenza, County Member Alternate

Jim Provenza was sworn in prior to the meeting.

CONSENT

Item № 5 Approve the LAFCo Meeting Minutes of July 27, 2023

Item № 6 Review and file Fiscal Year 2022/23 Fourth Quarter Financial Update

Item № 7 Review and file Fiscal Year 2023/24 First Quarter Financial Update

Item № 8 Correspondence

Minute Order 2023-26: The recommended actions were approved.

MOTION: Frerichs SECOND: Biasi
AYES: Biasi, Frerichs, Provenza (A), Woods
NOES: None
ABSENT: Alcalá

Commissioner Alcalá arrived at the dais at 9:18 a.m.

PUBLIC HEARING

Item № 9 Consider adopting Resolution No. 2023-06, approving the Northeast Industrial Area Reorganization to the City of Woodland and determine no further environmental review is needed under the California Environmental Quality Act (CEQA) (LAFCo № 23-06)

After an overview report by staff, the Chair opened the Public Hearing. Speakers were the applicant, Gerry Kamilos, Brent Meyer, City of Woodland Community Development Director, and Erika Bumgardner, City of Woodland Business Development Liaison. The Public Hearing was closed.

Minute Order 2023-27: The Commission adopted **Resolution No. 2023-06**, approving the Northeast Industrial Area Reorganization to the City of Woodland, and determined no further environmental review is needed under the California Environmental Quality Act (CEQA) (LAFCo № 23-06)

MOTION: Frerichs SECOND: Provenza (A)
 AYES: Alcalá, Biasi, Frerichs, Provenza (A), Woods
 NOES: None

REGULAR

Item № 10 Elect Vice Chair to the Commission to finish serving a one-year term, ending February 1, 2024

Minute Order 2023-28: Commissioner Alcalá was elected to finish the one-year term as Vice Chair, ending February 1, 2024.

MOTION: Woods SECOND: Frerichs
 AYES: Alcalá, Biasi, Frerichs, Provenza (A), Woods
 NOES: None

Item № 11 Consider and adopt the Yolo LAFCo 2024 Meeting Calendar

Minute Order 2023-29: The recommended action was approved.

MOTION: Alcalá SECOND: Provenza
 AYES: Alcalá, Biasi, Frerichs, Provenza (A), Woods
 NOES: None

Item № 12 Executive Officer's Report

The Commission was given written reports of the Executive Officer's activities for the period of July 24 through December 1, 2023, and was verbally updated on recent events relevant to the Commission, including the Long Range Planning Calendar and Legislative Summary.

Staff commented that work continues on the municipal service review (MSR) for the thirteen flood protection districts within the county. Staff anticipates the MSR will come before the Commission sometime in the spring.

Staff received an application for the Woodland Research and Technology Park Reorganization to the City of Woodland (LAFCo No. 23-07) but have been awaiting the map, which should be coming next week. Staff will then begin routing the application.

Staff received a draft plan for services for the County’s application to dissolve the Elkhorn Fire Protection District. Staff will review the draft and let the Commission know when the application comes in.

Item № 13 Commissioner Reports

Commissioners Biasi and Frerichs reported out on the YEDFall2023 Leaders Summit: Good Governance in Polarizing Times; stating that it was well attended, that staff from the Institute for Local Government (ILG) did a great job of presenting the material. There was thoughtful discussion from those that attended and practical tips on how to deescalate hostile engagement, especially with members of the public.

Commissioner Frerichs asked that new Commissioners receive more context around how the city members rotate through the Commission and how the chair and vice chair are typically chosen whether that discussion be offline individually or during a meeting.

Staff provided a brief summary of the agreed-upon city rotation scheme and stated that the information would be sent to the Commission. Each city begins their rotation for two years as an alternate member, then spends 4 years as a regular member, then rotates out for two years.

Item № 14 Adjournment

Minute Order 2023-30: By order of the Chair, the meeting was adjourned at 9:37 a.m. in memory of LAFCo Commissioner Gary Sandy, who unexpectedly passed away on August 17, 2023.

Olin Woods, Chair
Local Agency Formation Commission
County of Yolo, State of California

ATTEST:

Terri Tuck
Clerk to the Commission

LAFCO

Meeting Date: 01/25/2024

Information

SUBJECT

Review and file Fiscal Year 2023/24 Second Quarter Financial Update

RECOMMENDED ACTION

Review and file Fiscal Year 2023/24 Second Quarter Financial Update.

FISCAL IMPACT

None.

REASONS FOR RECOMMENDED ACTION

The intent of the quarterly financial report is to provide the Commission with an update on how LAFCo performed financially in the previous quarter as compared to the adopted budget and to discuss any issues as appropriate. The practice was recommended during a previous audit as an additional safeguard to ensure sound financial management, given the small size of the LAFCo staff. In accordance with LAFCo Administrative Policies and Procedures, the Commission adopts the final budget and is authorized to make adjustments as appropriate.

BACKGROUND

The LAFCo FY 2023/24 budget was adopted on May 25, 2023. During the second quarter, LAFCo remained on track with regard to both revenue and expenditures.

REVENUES

By the end of the second quarter of FY 2023/24, LAFCo had received all of its expected revenues, with \$498,259 (90.64%) from agency funding and the remainder using fund balance (10.94%) for our total budgeted revenue of \$549,686. The use of fund balance does not show up as new net income in the financial reports because it's already in our fund. Other revenue received during the second quarter included investment earnings of \$1,358.33 (0.24%).

EXPENDITURES

Overall, during the first half of FY 2023/24, LAFCo expended \$211,931 (38.56%) of its annual budgeted costs of \$549,686. LAFCo expended \$190,239.41 (45.11%) of its Salary and Benefits appropriation of \$421,718. LAFCo expended \$18,828.06 (19.80%) of its Services and Supplies appropriations of \$95,104.

Attached Budget Reports

The Budget Status Summary (Attachment A) is a one-page summary of the budget. The General Ledger Report (Attachment B) shows a running balance of all transactions, including both revenue and expenditure amounts.

Attachments

ATT A-FY23-24 2nd QTR Budget Status Summary

ATT B-FY23-24 2nd QTR General Ledger

Form Review

Inbox

Christine Crawford

Form Started By: Terri Tuck

Final Approval Date: 01/18/2024

Reviewed By

Christine Crawford

Date

01/18/2024 09:54 AM

Started On: 01/12/2024 11:31 AM

LAFCO BUDGET - 2nd QUARTER BUDGET STATUS SUMMARY

FISCAL YEAR 2023/24

| Account # | Account Name | 1st Quarter | 2nd Quarter | 3rd Quarter | 4th Quarter | Year to Date | FY 22/23 Budget | % Budget |
|-----------------|--|-------------------|-----------------|-------------|-------------|-------------------|-------------------|----------------|
| REVENUES | | | | | | | | |
| 403100 | INVESTMENT EARNINGS-POOL | | \$1,358.33 | | | \$1,358.33 | \$ 3,000 | 45.28% |
| 430020 | OTHER GOVT AGENCY-COUNTY | \$242,749.00 | \$0.00 | | | \$242,749.00 | \$ 242,749 | 100% |
| 430023 | OTHER GOVT AGENCY-WEST SACRAMENTO | \$83,755.00 | \$0.00 | | | \$83,755.00 | \$ 83,755 | 100% |
| 430025 | OTHER GOVT AGENCY-WOODLAND | \$72,666.00 | \$0.00 | | | \$72,666.00 | \$ 72,666 | 100% |
| 430027 | OTHER GOVT AGENCY-WINTERS | \$7,869.00 | \$0.00 | | | \$7,869.00 | \$ 7,869 | 100% |
| 430029 | OTHER GOVT AGENCY-DAVIS | \$78,462.00 | \$0.00 | | | \$78,462.00 | \$ 78,462 | 100% |
| 440520 | OTH CHRG FR SVC-LAFCO FEES | \$11,400.00 | \$0.00 | | | \$11,400.00 | \$0 | 0.00% |
| 470999 | USE FUND BALANCE AVAILABLE-BUDGET ONLY | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$ 61,185 | \$ 61,185 | |
| | TOTAL AGENCY COST | | | | | | \$ 485,501 | |
| | TOTAL OTHER LISTED SOURCES | | | | | | \$ 64,185 | |
| | TOTAL FINANCING SOURCES | \$ 496,901 | \$ 1,358 | \$ - | \$ - | \$ 559,444 | \$ 549,686 | 101.78% |

LAFCO BUDGET - 2nd QUARTER BUDGET STATUS SUMMARY

FISCAL YEAR 2023/24

| Account # | Account Name | 1st Quarter | 2nd Quarter | 3rd Quarter | 4th Quarter | Year to Date | FY 22/23 Budget | % Budget |
|------------------------------|--|--------------------|--------------------|---------------|---------------|---------------------|-------------------|---------------|
| SALARIES AND BENEFITS | | | | | | | | |
| 500100 | REGULAR EMPLOYEES | \$56,747.45 | \$56,150.53 | | | \$112,897.98 | \$249,502 | 45.25% |
| 500110 | EXTRA HELP | \$0.00 | \$0.00 | | | \$0.00 | \$0.00 | 0.00% |
| 501100 | RETIREMENT (CALPERS) | \$18,961.21 | \$18,872.29 | | | \$37,833.50 | \$86,252 | 43.86% |
| 501110 | SOCIAL SECURITY TAX (OASDI) | \$3,576.14 | \$3,397.22 | | | \$6,973.36 | \$16,260 | 42.89% |
| 501120 | MEDICARE | \$836.36 | \$794.51 | | | \$1,630.87 | \$4,267 | 38.22% |
| 501130 | HEALTH INSURANCE (Life Ins/EAP) | \$30.42 | \$36.00 | | | \$66.42 | \$150.00 | 44.28% |
| 501150 | OPEB - RETIREE HEALTH INSURANCE | \$4,349.17 | \$4,314.35 | | | \$8,663.52 | \$19,202 | 45.12% |
| 501170 | UNEMPLOYMENT INSURANCE | \$0.00 | \$793.00 | | | \$793.00 | \$793 | 100.00% |
| 501180 | WORKERS' COMP INSURANCE | \$500.00 | \$0.00 | | | \$500.00 | \$500 | 100.00% |
| 501190 | OTHER EMPLOYEE BENEFITS | \$10,512.44 | \$10,368.32 | | | \$20,880.76 | \$44,792 | 46.62% |
| | TOTAL SALARY & BENEFITS | \$95,513.19 | \$94,726.22 | \$0.00 | \$0.00 | \$190,239.41 | \$ 421,718 | 45.11% |
| SERVICES AND SUPPLIES | | | | | | | | |
| 510025 | COMMUNICATIONS - INTERNAL CHARGE | \$537.00 | \$537.00 | | | \$1,074.00 | \$2,358 | 45.55% |
| 510051 | INSURANCE-PUBLIC LIABILITY | \$500.00 | \$0.00 | | | \$500.00 | \$500 | 100.00% |
| 510070 | MAINTENANCE-EQUIPMENT | \$0.00 | \$65.54 | | | \$65.54 | \$700 | 9.36% |
| 510071 | MAINTENANCE-BLDG IMPROVEMENT | \$0.00 | \$0.00 | | | \$0.00 | \$250 | 0.00% |
| 510090 | MEMBERSHIPS | \$4,646.00 | \$1,281.00 | | | \$5,927.00 | \$6,750 | 87.81% |
| 510110 | OFFICE EXPENSE | \$12.00 | \$102.72 | | | \$114.72 | \$1,000 | 11.47% |
| 510111 | OFFICE EXP-POSTAGE | \$0.00 | \$169.82 | | | \$169.82 | \$200 | 84.91% |
| 510120 | IT SERVICE-DEPARTMENT SYSTEM MAINTENANCE | \$0.00 | \$0.00 | | | \$0.00 | \$6,000 | 0.00% |
| 510121 | IT SERVICES-ERP (Enterprise/Resource/Planning) | \$345.00 | \$345.00 | | | \$690.00 | \$1,379 | 50.04% |
| 510122 | IT SERVICES-CONNECTIVITY | \$1,180.00 | \$1,180.00 | | | \$2,360.00 | \$4,719 | 50.01% |
| 510160 | PUBLICATIONS AND LEGAL NOTICES | \$143.10 | \$152.22 | | | \$295.32 | \$1,000 | 29.53% |
| 510170 | RENTS AND LEASES - EQUIPMENT | \$21.45 | \$15.99 | | | \$37.44 | \$100 | 37.44% |
| 510173 | RENTS INTERNAL CHARGE (Records Storage-Archives) | \$0.00 | \$0.00 | | | \$0.00 | \$1,648 | 0.00% |
| 510180 | TRAINING | \$1,375.00 | \$0.00 | | | \$1,375.00 | \$4,000 | 34.38% |
| 510190 | MINOR EQUIPMENT (Computers) | \$10.79 | \$0.00 | | | \$10.79 | \$0 | 0.00% |
| 510200 | TRANSPORTATION AND TRAVEL | \$91.70 | \$1,921.73 | | | \$2,013.43 | \$5,000 | 40.27% |
| 510251 | PROF & SPEC SVC-AUDITING & ACCOUNTING | \$0.00 | \$0.00 | | | \$0.00 | \$0 | 0.00% |
| 510252 | PROF & SPEC SVC-INFO TECH SERVICES | \$3,045.00 | \$0.00 | | | \$3,045.00 | \$9,500 | 32.05% |
| 510256 | PROF & SPEC SVC-LEGAL SERVICES | \$0.00 | \$0.00 | | | \$0.00 | \$10,000 | 0.00% |
| 510275 | PROF & SPEC SVC-OTHER | \$1,000.00 | \$150.00 | | | \$1,150.00 | \$40,000 | 2.88% |
| | TOTAL SERVICES & SUPPLIES | \$12,907.04 | \$5,921.02 | \$0.00 | \$0.00 | \$18,828.06 | \$ 95,104 | 19.80% |
| OTHER FINANCING USES | | | | | | | | |
| 540500 | TRANSFER OUT (Trane debt-water,sewer,HVAC) | \$0.00 | \$2,864.00 | | | \$2,864.00 | \$2,864 | 100.00% |
| 590100 | APPROP FOR CONTINGENCY | \$0.00 | \$0.00 | | | \$0.00 | \$25,000 | 0.00% |
| 590999 | CONTRIBUTIONS TO FUND BALANCE | \$0.00 | \$0.00 | | | \$0.00 | \$5,000 | 0.00% |
| | TOTAL APPROPRIATIONS | \$0.00 | \$2,864.00 | \$0.00 | \$0.00 | \$2,864.00 | \$ 32,864 | 8.71% |
| | TOTAL EXPENDITURES | \$ 108,420 | \$ 103,511 | \$ - | \$ - | \$ 211,931 | \$ 549,686 | 38.56% |

2nd QTR General Ledger for FY23/24

Item 6-ATT B

| PostingDate | ClosePeriod | Account | Description | Amount | Event Code | Account Totals |
|--|---------------|---------|---|----------|------------|----------------|
| ACCOUNT 403100 INVESTMENT EARNINGS-POOL | | | | | | |
| 10/01/2023 | October 2024 | 403100 | Q1 INTEREST APPORTIONMENT FEES | 151.69 | JE | |
| 10/01/2023 | October 2024 | 403100 | Q1 INTEREST APPORTIONMENT | -1510.02 | JE | -\$1,358.33 |
| ACCOUNT 500100 REGULAR EMPLOYEES | | | | | | |
| 10/13/2023 | October 2024 | 500100 | Summarized transaction | 9344.90 | PW | |
| 10/27/2023 | October 2024 | 500100 | Journal created by run group GHRPR100000000000033 | -245.35 | PW | |
| 10/27/2023 | October 2024 | 500100 | Summarized transaction | 3186.40 | PW | |
| 10/27/2023 | October 2024 | 500100 | Summarized transaction | 312.38 | PW | |
| 10/27/2023 | October 2024 | 500100 | Journal created by run group GHRPR100000000000033 | 181.95 | PW | |
| 10/27/2023 | October 2024 | 500100 | Summarized transaction | 5915.65 | PW | |
| 11/10/2023 | November 2024 | 500100 | Journal created by run group GHRPR100000000000035 | -251.48 | PW | |
| 11/10/2023 | November 2024 | 500100 | Summarized transaction | 312.38 | PW | |
| 11/10/2023 | November 2024 | 500100 | Journal created by run group GHRPR100000000000035 | 79.66 | PW | |
| 11/10/2023 | November 2024 | 500100 | Journal created by run group GHRPR100000000000035 | 145.56 | PW | |
| 11/10/2023 | November 2024 | 500100 | Journal created by run group GHRPR100000000000035 | 318.64 | PW | |
| 11/10/2023 | November 2024 | 500100 | Summarized transaction | 8740.14 | PW | |
| 11/22/2023 | November 2024 | 500100 | Journal created by run group GHRPR100000000000037 | -251.48 | PW | |
| 11/22/2023 | November 2024 | 500100 | Journal created by run group GHRPR100000000000037 | 473.07 | PW | |
| 11/22/2023 | November 2024 | 500100 | Summarized transaction | 337.38 | PW | |
| 11/22/2023 | November 2024 | 500100 | Summarized transaction | 928.40 | PW | |
| 11/22/2023 | November 2024 | 500100 | Summarized transaction | 557.62 | PW | |
| 11/22/2023 | November 2024 | 500100 | Summarized transaction | 7324.91 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | -251.48 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 79.66 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 1346.43 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 159.32 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 25.00 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 145.56 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 7.50 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 1274.56 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 582.24 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 716.94 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 4301.64 | PW | |
| 12/08/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000041 | 982.53 | PW | |
| 12/22/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000045 | -251.48 | PW | |
| 12/22/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000045 | 72.78 | PW | |
| 12/22/2023 | December 2024 | 500100 | Summarized transaction | 337.38 | PW | |
| 12/22/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000045 | 1155.07 | PW | |
| 12/22/2023 | December 2024 | 500100 | Journal created by run group GHRPR100000000000045 | 79.66 | PW | |
| 12/22/2023 | December 2024 | 500100 | Summarized transaction | 7976.49 | PW | \$56,150.53 |
| ACCOUNT 501100 RETIREMENT | | | | | | |
| 10/13/2023 | October 2024 | 501100 | Summarized transaction | 3227.94 | PD | |
| 10/13/2023 | October 2024 | 501100 | Summarized transaction | -93.38 | PA | |
| 10/27/2023 | October 2024 | 501100 | Summarized transaction | 3230.06 | PD | |
| 10/27/2023 | October 2024 | 501100 | Journal created by run group GHRPR100000000000033 | -30.57 | PA | |
| 11/10/2023 | November 2024 | 501100 | Summarized transaction | 3227.94 | PD | |
| 11/10/2023 | November 2024 | 501100 | Summarized transaction | -93.38 | PA | |
| 11/22/2023 | November 2024 | 501100 | Summarized transaction | 3227.94 | PD | |
| 11/22/2023 | November 2024 | 501100 | Summarized transaction | -93.38 | PA | |
| 12/08/2023 | December 2024 | 501100 | Summarized transaction | -93.38 | JE | |
| 12/08/2023 | December 2024 | 501100 | Journal created by run group GHRPR100000000000041 | 1392.42 | PD | |
| 12/08/2023 | December 2024 | 501100 | Journal created by run group GHRPR100000000000041 | 653.19 | PD | |
| 12/08/2023 | December 2024 | 501100 | Journal created by run group GHRPR100000000000041 | 125.61 | PD | |
| 12/08/2023 | December 2024 | 501100 | Journal created by run group GHRPR100000000000041 | 677.68 | PD | |
| 12/08/2023 | December 2024 | 501100 | Journal created by run group GHRPR100000000000041 | 317.90 | PD | |
| 12/08/2023 | December 2024 | 501100 | Journal created by run group GHRPR100000000000041 | 61.14 | PD | |
| 12/22/2023 | December 2024 | 501100 | Summarized transaction | -93.38 | JE | |
| 12/22/2023 | December 2024 | 501100 | Summarized transaction | 3227.94 | PD | \$18,872.29 |
| ACCOUNT 501110 OASDI | | | | | | |
| 10/13/2023 | October 2024 | 501110 | Summarized transaction | 577.95 | PD | |
| 10/27/2023 | October 2024 | 501110 | Summarized transaction | 596.93 | PD | |
| 11/10/2023 | November 2024 | 501110 | Summarized transaction | 596.53 | PD | |
| 11/22/2023 | November 2024 | 501110 | Summarized transaction | 591.90 | PD | |
| 12/08/2023 | December 2024 | 501110 | Journal created by run group GHRPR100000000000041 | 380.18 | PD | |
| 12/08/2023 | December 2024 | 501110 | Journal created by run group GHRPR100000000000041 | 215.83 | PD | |
| 12/22/2023 | December 2024 | 501110 | Summarized transaction | 437.90 | PD | \$3,397.22 |
| ACCOUNT 501120 FICA / MEDICARE | | | | | | |
| 10/13/2023 | October 2024 | 501120 | Summarized transaction | 135.17 | PD | |
| 10/27/2023 | October 2024 | 501120 | Summarized transaction | 139.60 | PD | |
| 11/10/2023 | November 2024 | 501120 | Summarized transaction | 139.52 | PD | |
| 11/22/2023 | November 2024 | 501120 | Summarized transaction | 138.43 | PD | |
| 12/08/2023 | December 2024 | 501120 | Journal created by run group GHRPR100000000000041 | 88.91 | PD | |
| 12/08/2023 | December 2024 | 501120 | Journal created by run group GHRPR100000000000041 | 50.47 | PD | |
| 12/22/2023 | December 2024 | 501120 | Summarized transaction | 102.41 | PD | \$794.51 |

| | | | | | | | |
|---|---------------|-------------|---|----------|----|--|-------------|
| ACCOUNT 501130 HEALTH INSURANCE | | | | | | | |
| 10/13/2023 | October 2024 | 501130 | Summarized transaction | 6.00 | PD | | |
| 10/27/2023 | October 2024 | 501130 | Summarized transaction | 6.00 | PD | | |
| 11/10/2023 | November 2024 | 501130 | Summarized transaction | 6.00 | PD | | |
| 11/22/2023 | November 2024 | 501130 | Summarized transaction | 3.00 | PD | | |
| 11/22/2023 | November 2024 | 501130 | Summarized transaction | 3.00 | PD | | |
| 12/08/2023 | December 2024 | 501130 | Journal created by run group GHRPR100000000000041 | 1.50 | PD | | |
| 12/08/2023 | December 2024 | 501130 | Journal created by run group GHRPR100000000000041 | 1.50 | PD | | |
| 12/08/2023 | December 2024 | 501130 | Journal created by run group GHRPR100000000000041 | 1.50 | PD | | |
| 12/08/2023 | December 2024 | 501130 | Journal created by run group GHRPR100000000000041 | 1.50 | PD | | |
| 12/22/2023 | December 2024 | 501130 | Summarized transaction | 6.00 | PD | | \$36.00 |
| ACCOUNT 501150 OPEB - RETIREE HEALTH INSURANCE | | | | | | | |
| 10/13/2023 | October 2024 | 501150 | Summarized transaction | 718.98 | PD | | |
| 10/27/2023 | October 2024 | 501150 | Summarized transaction | 719.45 | PD | | |
| 11/10/2023 | November 2024 | 501150 | Summarized transaction | 718.98 | PD | | |
| 11/22/2023 | November 2024 | 501150 | Summarized transaction | 718.98 | PD | | |
| 12/08/2023 | December 2024 | 501150 | Journal created by run group GHRPR100000000000041 | 483.61 | PD | | |
| 12/08/2023 | December 2024 | 501150 | Journal created by run group GHRPR100000000000041 | 235.37 | PD | | |
| 12/22/2023 | December 2024 | 501150 | Summarized transaction | 718.98 | PD | | \$4,314.35 |
| ACCOUNT 501170 UNEMPLOYMENT INSURANCE | | | | | | | |
| 12/12/2023 | December 2024 | 501170 | FY23/24 UNEMPLOYMENT CHARGE | 793.00 | JE | | \$793.00 |
| ACCOUNT 501190 OTHER EMPLOYMENT BENEFITS | | | | | | | |
| 10/13/2023 | October 2024 | 501190 | Summarized transaction | 1866.36 | PW | | |
| 10/27/2023 | October 2024 | 501190 | Summarized transaction | 1866.36 | PW | | |
| 10/27/2023 | October 2024 | 501190 | Journal created by run group GHRPR100000000000033 | 300.00 | PD | | |
| 11/10/2023 | November 2024 | 501190 | Summarized transaction | 1866.36 | PW | | |
| 11/10/2023 | November 2024 | 501190 | Journal created by run group GHRPR100000000000035 | 300.00 | PD | | |
| 11/22/2023 | November 2024 | 501190 | Summarized transaction | 1866.36 | PW | | |
| 11/22/2023 | November 2024 | 501190 | Journal created by run group GHRPR100000000000037 | 200.00 | PD | | |
| 12/08/2023 | December 2024 | 501190 | Journal created by run group GHRPR100000000000041 | 988.22 | PW | | |
| 12/08/2023 | December 2024 | 501190 | Journal created by run group GHRPR100000000000041 | 416.88 | PW | | |
| 12/08/2023 | December 2024 | 501190 | Journal created by run group GHRPR100000000000041 | 571.34 | PW | | |
| 12/08/2023 | December 2024 | 501190 | Journal created by run group GHRPR100000000000041 | 350.00 | PD | | |
| 12/22/2023 | December 2024 | 501190 | Summarized transaction | 1976.44 | PW | | |
| 12/22/2023 | December 2024 | 501190 | Summarized transaction | -2200.00 | PD | | \$10,368.32 |
| ACCOUNT 510025 COMMUNICATIONS INTERNAL CHARGE | | | | | | | |
| 12/01/2023 | December 2024 | 510025 | FY23/24 Q1 TELECOM CHARGES | 537.00 | JE | | \$537.00 |
| ACCOUNT 510070 MAINTENANCE - EQUIPMENT | | | | | | | |
| 10/06/2023 | October 2024 | 510070 | 16728 - WIZIX TECHNOLOGY GROUP INC | 1.58 | AD | | |
| 10/06/2023 | October 2024 | 510070 | 16728 - WIZIX TECHNOLOGY GROUP INC | 63.96 | AD | | \$65.54 |
| ACCOUNT 510090 MEMBERSHIPS | | | | | | | |
| 10/16/2023 | October 2024 | 510090 | 10312 - CALIFORNIA SPECIAL DIST ASSN | 1281.00 | AD | | \$1,281.00 |
| ACCOUNT 510110 OFFICE EXPENSE | | | | | | | |
| 10/16/2023 | October 2024 | 510110 | 10380 - US BANCORP CARD SERVICES INC | 159.99 | AD | | |
| 10/23/2023 | October 2024 | 510110 | 10246 - ALHAMBRA | 0.00 | AD | | |
| 11/15/2023 | November 2024 | 510110 | 10380 - US BANCORP CARD SERVICES INC | 0.99 | AD | | |
| 11/15/2023 | November 2024 | 510110 | 10058 - STAPLES CONTRACT & COMMERCIAL | 64.51 | AD | | |
| 11/27/2023 | November 2024 | 510110 | 10246 - ALHAMBRA | 5.75 | AD | | |
| 12/18/2023 | December 2024 | 510110 | 10246 - ALHAMBRA | 0.00 | AD | | |
| 12/22/2023 | December 2024 | 510110 | Reimbursement for Microwave Oven Rcpt.451525 | -128.52 | CL | | \$102.72 |
| ACCOUNT 510111 OFFICE EXPENSE - POSTAGE | | | | | | | |
| 11/15/2023 | November 2024 | 510111 | 10380 - US BANCORP CARD SERVICES INC | 22.60 | AD | | |
| 12/21/2023 | December 2024 | 510111 | 10380 - US BANCORP CARD SERVICES INC | 18.70 | AD | | |
| 12/21/2023 | December 2024 | 510111 | 10380 - US BANCORP CARD SERVICES INC | 128.52 | AD | | \$169.82 |
| ACCOUNT 510121 IT SERVICES - ERP | | | | | | | |
| 12/01/2023 | December 2024 | 510121 | FY23/24 Q1 ERP CHARGES | 345.00 | JE | | \$345.00 |
| ACCOUNT 510122 IT SERVICES - CONNECTIVITY | | | | | | | |
| 12/01/2023 | December 2024 | 510122 | FY23/24 Q1 CONNECTIVITY CHARGES | 1180.00 | JE | | \$1,180.00 |
| ACCOUNT 510160 PUBLICATIONS AND LEGAL NOTICES | | | | | | | |
| 11/15/2023 | November 2024 | 510160 | 10380 - US BANCORP CARD SERVICES INC | 152.22 | AD | | \$152.22 |
| ACCOUNT 510170 RENTS AND LEASES - EQUIPMENT | | | | | | | |
| 10/23/2023 | October 2024 | 510170 | 10246 - ALHAMBRA | 5.15 | AD | | |
| 11/27/2023 | November 2024 | 510170 | 10246 - ALHAMBRA | 5.15 | AD | | |
| 12/18/2023 | December 2024 | 510170 | 10246 - ALHAMBRA | 5.69 | AD | | \$15.99 |
| ACCOUNT 510200 TRANSPORTATION AND TRAVEL | | | | | | | |
| 10/24/2023 | October 2024 | 510200 | 12674 - CHRISTINE CRAWFORD | 306.63 | AD | | |
| 10/24/2023 | October 2024 | 510200 | 11300 - J O WOODS | 349.56 | AD | | |
| 10/24/2023 | October 2024 | 510200 | 12674 - CHRISTINE CRAWFORD | 76.64 | AD | | |
| 11/15/2023 | November 2024 | 510200 | 10380 - US BANCORP CARD SERVICES INC | 1426.68 | AD | | |
| 11/17/2023 | November 2024 | 510200 | Reimbursement-1 night stay-2023 CALAFCO Conf. | -237.78 | CL | | \$1,921.73 |
| ACCOUNT 510275 PROFESSIONAL & SPECIAL SERVICES - OTHER | | | | | | | |
| 10/30/2023 | October 2024 | 510275 | 15369 - FRAME SURVEYING & MAPPING | 150.00 | AD | | \$150.00 |
| ACCOUNT 540500 TRANSFER OUT | | | | | | | |
| 10/11/2023 | October 2024 | 540500-3005 | Trane Debt Payment FY 23/24 | -2864.00 | JE | | |
| 10/31/2023 | October 2024 | 540500-3005 | FY23/24 TRANE DEBT CHARGES | 2864.00 | JE | | |
| 10/31/2023 | October 2024 | 540500-3005 | REVERSING JE 213 FY23/24 TRANE CHGS | 2864.00 | JE | | \$2,864.00 |

ACCOUNT 100000 CASH IN TREASURY

| | | | | | | |
|------------|---------------|--------|-------------------------|-----------|----|-------------|
| 10/01/2023 | October 2024 | 100000 | To zone balancing entry | -151.69 | ZB | |
| 10/01/2023 | October 2024 | 100000 | To zone balancing entry | 1510.02 | ZB | |
| 10/05/2023 | October 2024 | 100000 | To zone balancing entry | -33.45 | ZB | |
| 10/11/2023 | October 2024 | 100000 | To zone balancing entry | 2864.00 | ZB | |
| 10/12/2023 | October 2024 | 100000 | To zone balancing entry | -65.54 | ZB | |
| 10/13/2023 | October 2024 | 100000 | To zone balancing entry | -15783.92 | ZB | |
| 10/19/2023 | October 2024 | 100000 | To zone balancing entry | -1440.99 | ZB | |
| 10/26/2023 | October 2024 | 100000 | To zone balancing entry | -732.83 | ZB | |
| 10/27/2023 | October 2024 | 100000 | To zone balancing entry | -16178.86 | ZB | |
| 10/31/2023 | October 2024 | 100000 | To zone balancing entry | -2864.00 | ZB | |
| 10/31/2023 | October 2024 | 100000 | To zone balancing entry | -2864.00 | ZB | |
| 11/02/2023 | November 2024 | 100000 | To zone balancing entry | -150.00 | ZB | |
| 11/02/2023 | November 2024 | 100000 | To zone balancing entry | -5.15 | ZB | |
| 11/10/2023 | November 2024 | 100000 | To zone balancing entry | -16106.85 | ZB | |
| 11/17/2023 | November 2024 | 100000 | To zone balancing entry | 237.78 | ZB | |
| 11/22/2023 | November 2024 | 100000 | To zone balancing entry | -16026.13 | ZB | |
| 11/22/2023 | November 2024 | 100000 | To zone balancing entry | -1602.49 | ZB | |
| 11/22/2023 | November 2024 | 100000 | To zone balancing entry | -64.51 | ZB | |
| 11/30/2023 | November 2024 | 100000 | To zone balancing entry | -10.90 | ZB | |
| 12/01/2023 | December 2024 | 100000 | To zone balancing entry | -537.00 | ZB | |
| 12/01/2023 | December 2024 | 100000 | To zone balancing entry | -345.00 | ZB | |
| 12/01/2023 | December 2024 | 100000 | To zone balancing entry | -1180.00 | ZB | |
| 12/08/2023 | December 2024 | 100000 | To zone balancing entry | 93.38 | ZB | |
| 12/08/2023 | December 2024 | 100000 | To zone balancing entry | -16384.65 | ZB | |
| 12/12/2023 | December 2024 | 100000 | To zone balancing entry | -793.00 | ZB | |
| 12/22/2023 | December 2024 | 100000 | To zone balancing entry | 93.38 | ZB | |
| 12/22/2023 | December 2024 | 100000 | To zone balancing entry | -13639.57 | ZB | |
| 12/22/2023 | December 2024 | 100000 | To zone balancing entry | 128.52 | ZB | |
| | | | | | | -102,033.45 |

ACCOUNT 200000 ACCOUNTS PAYABLE

| | | | | | | |
|------------|---------------|--------|--------------------------|----------|----|---------|
| 10/05/2023 | October 2024 | 200000 | Payment Accrual | 6.75 | AP | |
| 10/05/2023 | October 2024 | 200000 | Payment Accrual | 5.15 | AP | |
| 10/05/2023 | October 2024 | 200000 | Payment Accrual | 5.15 | AP | |
| 10/05/2023 | October 2024 | 200000 | Payment Accrual | 5.25 | AP | |
| 10/05/2023 | October 2024 | 200000 | Payment Accrual | 0.00 | AP | |
| 10/05/2023 | October 2024 | 200000 | Payment Accrual | 11.15 | AP | |
| 10/06/2023 | October 2024 | 200000 | Accounts payable accrual | -1.58 | AC | |
| 10/06/2023 | October 2024 | 200000 | Accounts payable accrual | -63.96 | AC | |
| 10/12/2023 | October 2024 | 200000 | Payment Accrual | 1.58 | AP | |
| 10/12/2023 | October 2024 | 200000 | Payment Accrual | 63.96 | AP | |
| 10/16/2023 | October 2024 | 200000 | Accounts payable accrual | -159.99 | AC | |
| 10/16/2023 | October 2024 | 200000 | Accounts payable accrual | -1281.00 | AC | |
| 10/19/2023 | October 2024 | 200000 | Payment Accrual | 159.99 | AP | |
| 10/19/2023 | October 2024 | 200000 | Payment Accrual | 1281.00 | AP | |
| 10/23/2023 | October 2024 | 200000 | Accounts payable accrual | 0.00 | AC | |
| 10/23/2023 | October 2024 | 200000 | Accounts payable accrual | -5.15 | AC | |
| 10/24/2023 | October 2024 | 200000 | Accounts payable accrual | -306.63 | AC | |
| 10/24/2023 | October 2024 | 200000 | Accounts payable accrual | -349.56 | AC | |
| 10/24/2023 | October 2024 | 200000 | Accounts payable accrual | -76.64 | AC | |
| 10/26/2023 | October 2024 | 200000 | Payment Accrual | 306.63 | AP | |
| 10/26/2023 | October 2024 | 200000 | Payment Accrual | 76.64 | AP | |
| 10/26/2023 | October 2024 | 200000 | Payment Accrual | 349.56 | AP | |
| 10/30/2023 | October 2024 | 200000 | Accounts payable accrual | -150.00 | AC | |
| 11/02/2023 | November 2024 | 200000 | Payment Accrual | 150.00 | AP | |
| 11/02/2023 | November 2024 | 200000 | Payment Accrual | 0.00 | AP | |
| 11/02/2023 | November 2024 | 200000 | Payment Accrual | 5.15 | AP | |
| 11/15/2023 | November 2024 | 200000 | Accounts payable accrual | -22.60 | AC | |
| 11/15/2023 | November 2024 | 200000 | Accounts payable accrual | -152.22 | AC | |
| 11/15/2023 | November 2024 | 200000 | Accounts payable accrual | -0.99 | AC | |
| 11/15/2023 | November 2024 | 200000 | Accounts payable accrual | -1426.68 | AC | |
| 11/15/2023 | November 2024 | 200000 | Accounts payable accrual | -64.51 | AC | |
| 11/22/2023 | November 2024 | 200000 | Payment Accrual | 22.60 | AP | |
| 11/22/2023 | November 2024 | 200000 | Payment Accrual | 152.22 | AP | |
| 11/22/2023 | November 2024 | 200000 | Payment Accrual | 0.99 | AP | |
| 11/22/2023 | November 2024 | 200000 | Payment Accrual | 1426.68 | AP | |
| 11/22/2023 | November 2024 | 200000 | Payment Accrual | 64.51 | AP | |
| 11/27/2023 | November 2024 | 200000 | Accounts payable accrual | -5.15 | AC | |
| 11/27/2023 | November 2024 | 200000 | Accounts payable accrual | -5.75 | AC | |
| 11/30/2023 | November 2024 | 200000 | Payment Accrual | 5.15 | AP | |
| 11/30/2023 | November 2024 | 200000 | Payment Accrual | 5.75 | AP | |
| 12/18/2023 | December 2024 | 200000 | Accounts payable accrual | -5.69 | AC | |
| 12/18/2023 | December 2024 | 200000 | Accounts payable accrual | 0.00 | AC | |
| 12/21/2023 | December 2024 | 200000 | Accounts payable accrual | -18.70 | AC | |
| 12/21/2023 | December 2024 | 200000 | Accounts payable accrual | -128.52 | AC | |
| | | | | | | -119.46 |

Consent 7.

LAFCO

Meeting Date: 01/25/2024

Information

SUBJECT

Ratify Resolution 2024-01 commending Norma Alcalá on her tenure with the Yolo LAFCo as a City Member

RECOMMENDED ACTION

Ratify Resolution 2024-01 commending Norma Alcalá on her tenure with the Yolo LAFCo as a City Member.

Attachments

ATT-Reso 2024-01 Alcalá Commendation

Form Review

Form Started By: Terri Tuck
Final Approval Date: 01/12/2024

Started On: 01/12/2024 11:49 AM

YOLO LOCAL AGENCY FORMATION COMMISSION

Item 7-ATT

Resolution of Commendation for Commissioner
Norma Alcala

RESOLUTION № 2024-02

WHEREAS, Norma Alcala was first elected to the West Sacramento City Council in November 2020; and

WHEREAS, prior to becoming a member of the West Sacramento City Council, Norma was the past president of the Washington Unified School District where she served two terms consecutively beginning in 2014; and

WHEREAS, Ms. Alcala first became a member of the Yolo Local Agency Formation Commission (LAFCo) in January 2021 to fill a vacancy, serving three years as a Regular City Member; and

WHEREAS, Commissioner Alcala was sincere and diligent in her dedication to LAFCo and worked to become knowledgeable concerning LAFCo law and policies; and

WHEREAS, Commissioner Alcala served as Vice Chair to the Commission from May 2022 through March 2023, and December 2023 up to the present; and

WHEREAS, Commissioner Alcala was always prepared to discuss the issues of the day, ask pertinent questions, and provide valuable insight to the process; and

WHEREAS, during her tenure, Alcala considered and deliberated on a range of municipal service reviews and spheres of influence studies, including service reviews for joint powers agencies/authorities, approximately six project proposals and several updates to LAFCo's administrative policies and procedures; and

WHEREAS, Commissioner Alcala was always prepared to discuss the issues of the day, asking pertinent questions and providing valuable insight to the process; and

WHEREAS, on a personal level, Norma was raised in West Sacramento and she and her husband Carlos have five grown children and ten young grandchildren; and

WHEREAS, Norma has devoted her time to volunteering in the West Sacramento Community. She is a former President of the West Sacramento League of Women Voters and the West Sacramento chapter of the League of United Latin American Citizens (LULAC). Norma has served as Past President of the Holy Cross Parish Council and Past President of the Holy Cross Altar Society. At Holy Cross, she served as Director of the Sunday School program and volunteers at the St. Vincent De Paul Food Bank. For years, Norma organized the annual Holy Cross Festival.

NOW, THEREFORE, BE IT HEREBY RESOLVED that the Yolo Local Agency Formation Commission commends and extends a heartfelt thank you to Norma Alcala for her work over the years as a Yolo LAFCo Commissioner and warmly wishes her the best in all future endeavors.

PASSED AND ADOPTED this 25th day of January 2024.

Olin Woods, Chair
Yolo Local Agency Formation Commission

Consent 8.

LAFCO

Meeting Date: 01/25/2024

Information

SUBJECT

Correspondence

RECOMMENDED ACTION

Review and file the following correspondence:

A. LAFCo staff reply to a request for comments from City of Davis for the Shriners property.

Attachments

ATT A-LAFCo Comments-Shriners Jan 4, 2024

Form Review

Form Started By: Terri Tuck
Final Approval Date: 01/12/2024

Started On: 01/12/2024 11:40 AM



REQUEST FOR COMMENTS

| | | | |
|--|---|--|---|
| Date: 12/5/2023 | | | |
| To: <input type="checkbox"/> CDFW <input type="checkbox"/> UCD <input type="checkbox"/> UCD (coms) <input type="checkbox"/> DJUSD <input type="checkbox"/> PG&E <input type="checkbox"/> YCCS <input type="checkbox"/> YC Planning <input type="checkbox"/> Unitrans <input type="checkbox"/> Caltrans <input type="checkbox"/> YC Envir. <input type="checkbox"/> Health <input type="checkbox"/> | Attn: Alex Funk Attn: Lucas Griffith Attn: Mabel Salon Attn: Bruce Colby Attn: pgeplanreview@pge.com Attn: Leslie Lindbo Attn: Stephanie Cormier Attn: Jeff Flynn Attn: Todd Rogers Attn: April Meneghetti | <input type="checkbox"/> Recology <input type="checkbox"/> YCTD/Yolo Bus <input type="checkbox"/> YSAPCD <input checked="" type="checkbox"/> LAFCo City of Woodland <input type="checkbox"/> Y/S County <input type="checkbox"/> Mosquito District YNHP/Yolo <input type="checkbox"/> Habitat JPA USPS, Davis <input type="checkbox"/> UP RR <input type="checkbox"/> <input type="checkbox"/> | Attn: Craig Johnson Attn: Daisy Romero Attn: Gretchen Bennitt Attn: Christine Crawford Attn: Cindy Norris Attn: Kevin Combo Attn: Charlie Tshudin Attn: Elisa Sabatini Attn: TBD Attn: TBD |
| From: Dara Dungworth, Principal Planner; (530) 757-5610 x 5882; DDungworth@cityofdavis.org Department of Community Development, Suite 2, 23 Russell Blvd, Davis, CA 95616 | | | |
| File Number: Planning Application # 23-32, GPA# 02-23, PPD/Prezone# 02-23 , ANNEX# 03-23 | | | |
| Project Name: Shriners Property | | | |
| Project Location: North of Covell Blvd and East of Wildhorse | | | |
| Project Description: A 234-acre annexation area proposed to include high-, medium-, and low-density residential with three high density sites (two market rate, one affordable) providing a total of 1,200 units. The proposal includes a community park with various facilities (17.2 acres), open space/ag buffer/passive nature area/greenways (52.2 acres), 2.0 acres of retail/entertainment/transit station, and future site improvements. | | | |
| <p>This is to request your general written comments on this development application on or before January 15, 2024. The Notice of Preparation (NOP) is anticipated to be reviewed and released by City Council in January and you will have an opportunity to comment on the scope of the EIR during the comment period.</p> <p>If you have any questions, please contact the project planner and comments should be returned to: Department of Community Development, Planning Division, Attn: Dara Dungworth. If no comments are received, it shall be assumed that the application conforms to your requirements. If you have no comments, please respond stating this.</p> <p>Your comments should be directed toward additional information (completeness) and land use topics while comments on the environmental aspects of the project as well as potential impacts that fall under your agency's purview can be reserved for the EIR scoping comment period.</p> | | | |
| Access the project materials here: Shriner's Property City of Davis, CA | | | |
| We have reviewed the above application and recommend the following: (attach separate comments, if needed) See attached. | | | |
| _____ No Comments | | Date Returned: <u>01/04/2024</u> | |
| _____X_____ Comments Attached | | Signature: <u>Christine Crawford</u> | |

To: Dara Dungworth, City of Davis Principal Planner
From: Christine Crawford, LAFCo Executive Officer
Re: LAFCo Comments on the Shriners Property Application
Date: January 4, 2024

Thank you for the opportunity to provide comments on the Project.

The Shriners Property Project is not included in the City of Davis' Sphere of Influence (SOI) and as such Yolo LAFCo cannot approve annexation unless amended. In addition, development of this site conflicts with numerous LAFCo Agricultural Conservation Policies 4.0 – 4.16:

<https://www.yololafo.org/files/15c90460d/LAFCo+Project+Policies-Updated+10.28.2021.pdf>

LAFCo policies state that development of urban uses within the SOI should be encouraged before any proposal is approved which would allow development outside of the existing SOI. **There is sufficient land available in the City's SOI (approximately 1,023 acres) that should be developed before any projects outside the SOI are considered.** This site contains Prime Farmland of the highest value and some smaller amounts of Farmland of Statewide and Local Importance.

In 2008, LAFCo adopted a larger SOI than that requested by the Davis City Council at the time. Even with the larger SOI, the Shriners Property was specifically taken out of the City's SOI for the reasons excerpted below (from the 2008 MSR/SOI pages 102-108 of the PDF):

Portions of the SOI to the east and west were removed because they are located on prime agricultural lands and are considered inappropriate for future urbanization within the next 20 years. Appropriate future growth, over the next 20 years, will be concentrated within four areas, with most significant growth in two large areas towards the north and northeast. In addition, the City's current Housing Element Update Steering Committee indicates that these sites are more ideal for the projected growth of the City. The proposed SOI promotes a compact city, thereby discouraging urban sprawl, while allowing for steady growth.

Ample land in the City's existing SOI remains available to accommodate needed growth for the next 10-20 years:

- The City's SOI adopted in 2008 included 996 acres of undeveloped land.
- LAFCo amended the City's SOI in 2022 adding another 102 undeveloped acres for the DISC 2.0 Project.
- Only 75 acres of this SOI land has been developed and annexed since 2008 for the WDAAC Project.

Therefore, 1,023 of undeveloped acres remains available in the City's SOI.

Please feel free to reach out if you have any questions. Please also see the attached email sent to the Davis City Councilmembers urging them to consider the SOI in the prioritization of new development proposals dated June 5, 2023.

Christine Crawford

From: Christine Crawford
Sent: Monday, June 5, 2023 3:03 PM
To: 'gpartida@cityofdavis.org'; 'bvaitla@cityofdavis.org'; 'warnold@cityofdavis.org'; 'jchapman@cityofdavis.org'; 'dneville@cityofdavis.org'
Cc: Mike Webb, City Manager; Sherri Metzker (SMetzker@cityofdavis.org); Kelly Stachowicz (kstachowicz@cityofdavis.org); 'Clerkweb@cityofdavis.org'
Subject: Yolo LAFCo Comments Re Draft Scoring Rubric Weight for SOI - Item 8

Davis City Councilmembers,

I've reviewed the Draft Scoring Rubric for Item 8 on the April 6th City Council agenda and want to express my strong concern that project location in the sphere of influence (No. 92) is weighted by only one point (i.e., the same value as a bus stop or sidewalk curb cuts). I realize current Councilmembers have not gone through a comprehensive LAFCo Sphere of Influence (SOI) Update process before, as it has not been done since 2008. I am therefore writing to convey the significant meaning and value of the SOI.

For background, an SOI is "a plan for the probable physical boundaries and service area of a local agency, as determined by the commission." (Government Code §56076.) Importantly, **an unincorporated area cannot be annexed into a city unless that area is within the city's SOI.** (Government Code § 56375.5.) State policy provides that new development should be steered to the existing jurisdiction or the existing SOI before going outside those areas, with a preference for non-prime farmland. (Government Code § 56377.)

A comprehensive update to the City of Davis' SOI was last completed in 2008 **following a 10-month long process which included comprehensive analysis of capacity and agricultural issues, public workshops, CEQA analysis, and public hearings.** SOI's are viewed as a type of land use entitlement and the first of a two-step process before LAFCo, with the second set being LAFCo's final approval of the annexation. Indeed, **it is beneficial to the City to prioritize annexations in the SOI, which have fewer legal barriers when compared to projects outside the SOI.**

Yolo LAFCo policies also reflect this strong preference for developing vacant land already within a city's existing SOI first (Yolo LAFCo Policy 4.1). The information required to expand a city's SOI would include justification of land demand for growth including the Regional Housing Needs Analysis (RHNA) (Yolo LAFCo Policy 6.5). The Policies also state land substantially surrounded by existing agency boundaries should be annexed before other lands (Yolo LAFCo Policy 4.4).

In sum, SOIs are a significant consideration for identifying the City's path for future growth. **I urge the City Council to amend the Rubric to weight the SOI with the significant value it deserves, especially as it applies to projects outside the City.**

Thank you for your consideration,
Christine

Christine M. Crawford, AICP
Yolo LAFCo Executive Officer
(916) 798-4618 – mobile
(530) 666-8048 – office

LAFCO

Meeting Date: 01/25/2024

Information

SUBJECT

Conducting Authority Protest Hearing adopting **Resolution 2024-02** for the Northeast Industrial Area Reorganization to the City of Woodland (LAFCo No. 23-06)

RECOMMENDED ACTION

1. Open the Public Hearing and hear any oral or written protest.
2. Close the Public Hearing and determine the value of any protest received.
3. Presuming less than 25% protest is received in both the landowner and registered voter categories, adopt Resolution 2024-02 ordering the Reorganization without an election.

FISCAL IMPACT

None. The applicant will reimburse LAFCo for all proposal processing costs.

REASONS FOR RECOMMENDED ACTION

LAFCo approved this proposal on December 7, 2023, initiating the protest process and set January 25, 2024, as the hearing date for Conducting Authority proceedings. Government Code §57000 et. seq. indicates a protest hearing must be conducted after the Commission approves a Change of Organization of a public agency without 100% consent from the landowners and/or registered voters. Yolo LAFCo is the Conducting Authority for the protest process as specified by Government Code Section 57050(b). This hearing allows landowners and registered voters to submit official written or oral protest to the Reorganization if they desire.

LAFCo has no discretion over the outcome of the protest proceedings. Its role is to provide a forum to receive protest, determine the results, and act accordingly.

Government Code Section 57091 states as follows: (a) For purposes of Section 57075, relating to annexations, detachments, and latent powers ... in the case of inhabited territory, the commission shall take one of the following actions:

- (A) Terminate proceedings if a majority protest exists in accordance with Section 57078 (i.e. 50% or more registered voter protest).
- (B) Order the change of organization or reorganization subject to confirmation by the registered voters residing within the affected territory if written protests have been filed and not withdrawn by either of the following:
 - (i) At least 25 percent, but less than 50 percent, of the registered voters residing in the affected territory.
 - (ii) At least 25 percent of the number of owners of land who also own at least 25 percent of the assessed value of land within the affected territory.
- (C) Order the change of organization or reorganization without an election if subparagraphs (A) and (B) of this paragraph do not apply.

Since no opposition has been received to date, staff presumes the proceedings will result in LAFCo, acting as the Conducting Authority, ordering the Reorganization without an election per (C) above. However, if a larger protest is received than anticipated, LAFCo will need to amend Resolution 2024-02 per (A) or (B).

BACKGROUND

The Northeast Industrial Area is already within the City's Sphere of Influence and annexation has been anticipated for some time. The proposal application was initiated via landowner petition to expedite the process and is supported by the City. This Reorganization includes an annexation to the City of Woodland and concurrent detachment from the Springlake Fire Protection District.

This hearing for this petition has been properly mailed, posted, and published as required by the Cortese-Knox-Hertzberg Act. Notices of the Public Hearing were published in the Woodland Democrat on January 3, 2024, and mailed to all registered voters and landowners of record within the affected territory plus a 300-foot radius, and no objections have been received to date.

Attachments

ATT A-Reso2024-02 NE Industrial Reorg to City of Woodland Protest Hearing

Form Review

Inbox

Christine Crawford (Originator)
Form Started By: Christine Crawford
Final Approval Date: 01/11/2024

Reviewed By

Christine Crawford

Date

01/11/2024 04:04 PM
Started On: 01/10/2024 12:54 PM

RESOLUTION No 2024-02

**Conducting Authority Resolution Ordering the
Northeast Industrial Area Reorganization to the City of Woodland
(LAFCo No. 23-06) Without an Election**

WHEREAS, on September 8, 2023, California Compass Logistics Center, LLC submitted an application to the Yolo Local Agency Formation Commission (LAFCo) for a reorganization of a 632 +/- acre area northeast of the City of Woodland; and

WHEREAS, the application includes an annexation of Assessor's Parcel Numbers (APNs) 027-210-007, 027-350-001, 027-350-051, 027-360-042, 027-360-043, 027-360-044, 027-360-045, 027-370-008, 027-370-009, 027-370-019, 027-370-029, 027-370-034, and 027-370-035 ("subject territory") to the City of Woodland and a concurrent detachment of the subject territory from the Springlake Fire Protection District; and

WHEREAS, the proposal is subject to a negotiated property tax exchange per Revenue and Taxation Code Section 99 which was approved by the Yolo County Board of Supervisors (Agreement No. 18-44) and the City of Woodland (Agreement No. 18-01), filed on March 14, 2018; and

WHEREAS, the Executive Officer reviewed the proposal and prepared and filed a report with recommendations with this Commission at least five (5) days prior to LAFCo's December 7, 2023, meeting during which the project was set to be considered; and

WHEREAS, an opportunity was given to all interested persons, organizations, and agencies to present oral or written testimony, protests, objections, and any other information concerning the proposal and all related matters; and

WHEREAS, at said meeting, the Commission reviewed and considered the California Environmental Quality Act (CEQA) documentation and the Executive Officer's Report including all the information, recommendations, findings, and conditions contained therein; and

WHEREAS, on December 7, 2023, the Commission adopted Resolution 2023-06 approving the Northeast Industrial Area Reorganization to the City of Woodland (LAFCo No. 23-06), initiating conducting authority proceedings and set January 25, 2024, as the hearing date to conduct protest proceedings; and

WHEREAS, notices of the Public Hearing were published in the Woodland Democrat on January 3, 2024, and mailed to all registered voters and landowners of record within the affected territory plus a 300-foot radius, and no objections have been received; and

WHEREAS, Government Code §57000 et seq. designates the Commission as the Conducting Authority for protest proceedings; and

WHEREAS, on January 25, 2024, the Commission opened the Public Hearing, LAFCo Resolution 2023-06 was summarized, and an opportunity was given to all interested persons, organizations, and agencies to present oral or written protests, objections, and any other information concerning the proposal and all related matters; and

WHEREAS, following the close of the Public Hearing, the Commission determined the value of all valid written protests filed and not withdrawn.

NOW, THEREFORE, BE IT RESOLVED that the Yolo Local Agency Formation Commission, acting as the Conducting Authority for these proceedings, orders the Northeast Industrial Area Reorganization to the City of Woodland (LAFCo No. 23-06), without an election, subject to the following findings and conditions of approval:

Finding

1. Finding: The number of the written protests filed and not withdrawn is less than: (1) 25 percent of the registered voters residing in the affected territory; or (2) 25 percent of the number of landowners who own at least 25 percent of the assessed value of land within the affected territory. Therefore, confirmation via an election is not required.

Evidence: Notices of the Public Hearing were published in the Woodland Democrat on January 3, 2024, and mailed to all registered voters and landowners of record within the affected territory plus a 300-foot radius. No objections from any registered voters or landowners in the affected territory or the public have been received. LAFCo has not received any objections filed by an affected or interested agency regarding the proposed project.

Conditions of Approval

1. The applicant and the real party of interest, if different, agree to defend, indemnify, hold harmless and release the Yolo Local Agency Formation Commission, its agents, officers, attorney and employees from any claim, action or proceeding brought against any of them, the purpose of which to attack, set aside, void, or annul the approval of this application or adoption of the environmental review which accompanies it. This indemnification obligation shall include, but not be limited to, damages, costs, expenses, attorney fees, or expert witness fees that may be asserted by any person or entity, including the applicant, arising out of or in connection with the approval of this application, whether or not there is concurrent passive negligence of the part of the Yolo Local Agency Formation Commission its agents, officers, attorney or employees.
2. The project will be subject to all appropriate LAFCo, State Board of Equalization, and County Clerk-Recorder fees prior to recording the Certificate of Completion for the Northeast Industrial Area Reorganization to the City of Woodland (LAFCo № 23-06).
3. Provided the thresholds for a protest are not met, the Executive Officer shall record a Certificate of Completion with the County Recorder.
4. The effective date of the approval of this annexation is the date the Certificate of Completion is recorded by the County Recorder.

PASSED AND ADOPTED by the Local Agency Formation Commission, County of Yolo, State of California, this 25th day of January 2024, by the following vote.

AYES:

NOES:

ABSENT:

Olin Woods, Chair
Yolo Local Agency Formation Commission

ATTEST:



Christine Crawford, Executive Officer
Yolo Local Agency Formation Commission

APPROVED AS TO FORM:



Eric May, Commission Counsel

LAFCO

Meeting Date: 01/25/2024

Information

SUBJECT

Review and file the 2023 Yolo Local Government Website Transparency Scorecard

RECOMMENDED ACTION

Review and file the 2023 Yolo Local Government Website Transparency Scorecard.

FISCAL IMPACT

None.

REASONS FOR RECOMMENDED ACTION

In the fall of 2017, the cities and County requested LAFCo to begin preparing web transparency scorecards on an annual basis promoting a vision for open government and transparency for government agencies countywide (cities, County, special districts, and joint powers authorities), thereby fostering public trust and accountability.

BACKGROUND

The checklist criteria are intended to establish a generally accepted minimum standard for transparency, i.e. this is not intended to be used as a "best website" contest. We acknowledge some of our larger and more resourced agencies go far above and beyond these criteria for higher levels of public service and communication. The goal for smaller agencies is not necessarily to have a high score at the outset, but to set a baseline that will hopefully see improvement from year to year.

Scorecard Results

Website transparency stayed relatively constant across most agency categories, improving for the Community Services Districts (CSDs up 4%), Yolo County Resource Conservation District (RCD up 1%), water districts (up 3%), Fire Protection Districts (FPDs up 9%), and Reclamation Districts (RDs up 4%), as detailed below. There was a slight downward trend on average for the cities/county (down 4%), cemetery districts (down 1%), County Service Areas (CSAs down 4%), and the Sac-Yolo Port District (down 6%),

Districts in violation of state law requiring websites for independent special districts include: three cemetery districts (Capay, Cottonwood, and Knights Landing) and three Reclamation Districts (307, 730, and 765). Elkhorn FPD also does not have a website, but they have adopted a hardship resolution keeping them in compliance.

Cities and County (5)

City and Yolo County content overall remained at a high level with 96% in 2022 and 92% in 2023.

Special Districts (47)

Special district content is summarized by each district type below. The six districts that are not in compliance with legal requirements (to either maintain a website or adopt a hardship resolution) generally are very small, volunteer-run districts with no staff to maintain a website.

- Cemetery district (6 total) content dropped slightly from 40% in 2022 to 39% in 2023. As noted above, three cemetery districts (Capay, Cottonwood and Knights Landing) do not have a website at all.
- Community Services Districts (4 total) content has improved slightly from 54% in 2022 to 58% in 2023.
- County Service Area (7 total) content has remained high but declined slightly from 97% in 2022 to 93% in 2023.
- The Sacramento-Yolo Port District (1) content has remained high but declined slightly from 89% in 2022 to 83% in 2023.
- The Yolo County Resource Conservation District (1) improved slightly from 70% in 2022 to 71% in 2023.
- Water districts (3 total) improved from 61% in 2022 to 64% in 2023.
- Fire protection districts (15 total, although only 5 are independent districts which require websites) improved

from 47% in 2022 to 53% in 2023. Two FPDs do not have a website at all (Elkhorn and No Man's Land), but only Elkhorn FPD as an independent district is required to have one. It has adopted a hardship waiver for 2023.

- Reclamation district (10 total) content improved slightly from 32% in 2022 to 36% in 2023. Three RDs (RD 307, RD 730 and RD 765) do not have websites at all and are not in compliance with state website laws (i.e. have not adopted hardship waivers).

Joint Powers Authorities/Agencies (18)

Joint Powers Authorities/Agencies' (JPAs) content stayed consistent at 55% for both 2022 and 2023. Of the 18 total local JPAs tracked on the scorecard, five JPAs do not have websites at all. These JPAs are: Conaway Ranch, Winters Branch Library Financing Authority, Winters Public Finance Authority, Woodland Finance Authority, and Yolo County Public Agencies Financing Authority. However, there is no legal website requirement for JPAs.

Attachments

2023 Web Transparency Scorecard Report Jan 25, 2024

Form Review

Inbox

Christine Crawford (Originator)
Form Started By: Christine Crawford
Final Approval Date: 01/18/2024

Reviewed By

Christine Crawford

Date

01/18/2024 04:05 PM
Started On: 01/18/2024 11:29 AM



"A lack of transparency results in distrust and a deep sense of insecurity."

– Dalai Lama

"A democracy requires accountability and accountability requires transparency."

– President Barack Obama



January 25, 2024

OVERVIEW

Yolo County residents are likely unaware of all the various local agencies that serve them. The most common method for the public to obtain this information today is the internet. Residents should be able to easily find the description of services provided, the names and contact information of board members and management, the budget, agendas and minutes of meetings, and other information. An effective website presence can also benefit the agency by making resources available online and save staff time.

In the fall of 2017, the cities and County requested LAFCo to begin preparing web transparency scorecards on an annual basis promoting a vision for open government and transparency for government agencies countywide (cities, County, special districts, and joint powers authorities), thereby fostering public trust and accountability.

The checklist criteria are intended to establish a generally accepted minimum standard for transparency, i.e., it is not intended to be a “best website” contest. We acknowledge some of our larger agencies go far above and beyond these criteria for higher levels of public service and communication. The goal for smaller agencies is not necessarily to have a high score at the outset, but to set a baseline that will hopefully see improvement from year to year.

WEBSITE CONTENT CHECKLIST

The scorecard is based on the following criteria to be included on each agency’s website or webpage. These criteria were borrowed from the 2015-16 Marin Web Transparency Report Card prepared by the Marin County Grand Jury, which consolidated several well-respected organizations’ checklists¹. LAFCo has adapted the checklist over the years to better suit Yolo’s local agencies.

Below is the current checklist used for this report.

1. Overview
 - a. Description of services/functions: What actions does the agency undertake and what services does the agency provide?
 - b. Boundary of service area: What specific area does the agency serve? (May not be applicable to all JPAs. If not, who (generally) or what agencies does the JPA serve?)
2. Budget
 - a. Budget for current fiscal year and three years prior to the current year.
 - b. Financial reserves policy: What is the agency's policy for designated reserves and reserve funds? (The policy should be in either the agency policy manual or found in the budget or audit reports).
3. Meetings
 - a. Board meeting schedule: When and where specifically does the agency meet?
 - b. Archive of Board meeting agendas & minutes for at least the last 6 months: Both approved minutes and past agendas
4. Elected & Appointed Officials
 - a. Board members (names, contact info, terms of office (terms do not apply to JPAs), compensation, and biography): Who specifically represents the public on the Board? How can the public contact them? When were they elected (or appointed)? How much do they earn in this role (as required by Assembly Bill 2040 effective January 1, 2015)?
 - b. Election procedure and deadlines: If the public wishes to apply to be on the Board, how and when can they do so? (Does not apply to JPAs)
 - c. Reimbursement and compensation policy: Which (if any) expenses incurred by the Board are reimbursed? Do the Board members receive compensation?

¹ *Sunshine Review (now Ballotpedia), Illinois Policy 10-Point Transparency Checklist, Institute for Local Government, and the Special District Leadership Foundation.*

5. Administrative Officials
 - a. General manager and key staff (names, contact info, compensation, and benefits): Who specifically runs the agency on a day-to-day basis? How can the public contact them? How much do they earn in this role (as required by Assembly Bill 2040 effective January 1, 2015)? What specific benefits are they eligible for (healthcare, retirement plan, educational benefits, etc.)?
6. Audits
 - a. Current financial audit
 - b. Financial audits for the three years prior to the current year².
7. Contracts
 - a. Current request for proposal and bidding opportunities
 - b. Instructions on how to submit a bid or proposal
8. Public Records
 - a. What is the best way for the public to request public records?
9. Revenue Sources
 - a. Summary of fees received: fees for services, if any.
 - b. Summary of revenue sources: bonds, taxes, loans and/or grants. The public should be able to understand how the agency is funded, generally speaking.
10. Agency Specific Criteria
 - a. Municipalities: Downloadable permit applications and zoning ordinances
 - b. Special Districts: Authorizing statute/enabling act (Principal Act or Special Act), board member ethics training certificates, link to the LAFCo website and any state agency providing oversight
 - c. Joint Powers Authorities: A copy of the joint powers agreement as filed and adopted (with any updates)

REVIEW AND SCORING PROCESS

For ease and transparency of use, information for each agency should be found within a few “clicks”. Information that is buried in an agency’s board minutes or on other websites not available in a click from the agency’s website is not in the spirit of transparency. Long and complex PDF (Portable Document Format) documents, such as a budget or an audit report, must be text-searchable, and not simply a picture of a page of text, to easily find specific details.

The scoring rubric was determined based on the number of points on the checklist for which the criteria was completely met. If an agency partially met the criteria, partial points were awarded, and the checklist was denoted with an “incomplete”. LAFCo remains open to public and agency feedback about what items are working well and which are not.

LAFCo provided initial outreach information at multiple times when the program started up in 2018 to make agencies aware of the new scorecard, the checklist and process to expect. Website demonstrations were held for special districts in person and via webinar (which was recorded and can still be viewed). Now that the program is up and running on a regular schedule, LAFCo sends all the agencies a courtesy letter each summer reminding agencies of scoring to occur in the fall and the website transparency scorecard after its finalized, typically in January.

² Audits are due to the State Controller’s Office following close of fiscal year as follows: for cities/county by the following March 31; special districts by the following June 30 unless a 2, 3 or 5-year interval has been approved by the County Auditor; and JPAs by the following June 30.

LOCAL AGENCIES AND TRANSPARENCY SCORES

There are 5 cities/county, 47 special districts (28 independent and 19 dependent districts), 18 local joint powers authorities, and LAFCo for a total of 70 local agencies included in this scorecard as listed below. Dependent districts may have a local advisory body (or in the case of many fire protection districts, Board of Supervisors authority delegated to a local fire commission), but ultimately answer to a city or county. Independent districts have locally elected or appointed boards for independent decision making.

Every independent special district in California is required to either maintain a website by Jan. 1, 2020, or adopt a hardship resolution annually. Senate Bill 929 added Government Code sections 6270.6 and 53087.8. There is no legal requirement for dependent special districts and JPAs to maintain a website³.

| Agencies | % Websites | | | |
|--|--------------|------------|------------|------------|
| | per Category | 2021 | 2022 | 2023 |
| CITIES/County | 100% | 97% | 96% | 92% |
| Davis | | 98% | 95% | 93% |
| West Sacramento | | 97% | 96% | 92% |
| Winters | | 95% | 97% | 94% |
| Woodland | | 99% | 99% | 93% |
| Yolo County | | 95% | 95% | 90% |
| CEMETERY DISTRICTS (Independent) | 50% | 43% | 40% | 39% |
| Capay Cemetery District | | 0% | 0% | 0% |
| Cottonwood Cemetery District | | 0% | 0% | 0% |
| Davis Cemetery District | | 100% | 95% | 99% |
| Knights Landing Cemetery District | | 0% | 0% | 0% |
| Mary's Cemetery District | | 58% | 48% | 42% |
| Winters Cemetery District | | 100% | 95% | 90% |
| COMMUNITY SERVICES DISTRICTS (CSD) (Independent) | 100% | 53% | 54% | 58% |
| Cacheville CSD | | 23% | 23% | 36% |
| Esparto CSD | | 100% | 96% | 99% |
| Knights Landing CSD | | 42% | 42% | 43% |
| Madison CSD | | 46% | 56% | 55% |
| COUNTY SERVICE AREAS (CSA) (dependent) | 100% | 93% | 97% | 93% |
| Dunnigan CSA | | 87% | 96% | 95% |
| El Macero CSA | | 94% | 99% | 91% |
| Garcia Bend CSA | | 94% | 99% | 96% |
| North Davis Meadows CSA | | 94% | 99% | 91% |
| Snowball CSA | | 94% | 96% | 90% |
| Wild Wings CSA | | 91% | 94% | 89% |
| Willowbank CSA | | 94% | 99% | 97% |
| PORT DISTRICTS (dependent) | 100% | 90% | 89% | 83% |
| Yolo-Sacramento Port District | | 90% | 89% | 83% |
| RESOURCE CONSERVATION DISTRICTS (RCD) (Independent) | 100% | 65% | 70% | 71% |
| Yolo County RCD | | 65% | 70% | 71% |
| WATER DISTRICTS (Independent) | 100% | 64% | 61% | 64% |
| Dunnigan Water District | | 47% | 47% | 49% |
| Knights Landing Ridge Drainage District | | 61% | 61% | 62% |
| Yolo County Flood Control & Water Conservation District | | 84% | 75% | 82% |

³ Shading indicates:

- **Red** = district is not in compliance with SB 929 (i.e., it is independent, does not have a website, and has not filed a current adopted hardship resolution with LAFCo).
- **Yellow** = district does not have a website but has adopted a hardship resolution, and therefore it is in compliance with SB 929.
- **Green** = district does not have a website, but it's not legally required.

| | | | | |
|---|-------------|-------------|------------|-------------|
| FIRE PROTECTION DISTRICTS (FPD)(independent unless noted) | 86% | 36% | 47% | 53% |
| Capay FPD (dependent) | | 47% | 91% | 97% |
| Clarksburg FPD | | 54% | 52% | 63% |
| Dunnigan FPD (dependent) | | 0% | 15% | 29% |
| East Davis FPD (dependent) | | 25% | 22% | 48% |
| Elkhorn FPD | | 0% | 0% | 0% |
| Esparto FPD (dependent) | | 42% | 36% | 34% |
| Knights Landing FPD (dependent) | | 36% | 49% | 70% |
| Madison FPD | | 35% | 32% | 36% |
| No Man's Land FPD (dependent) | | 0% | 0% | 0% |
| Springlake FPD (dependent) | | 60% | 80% | 89% |
| West Plainfield FPD (dependent) | | 27% | 28% | 26% |
| Willow Oak FPD (dependent) | | 20% | 20% | 22% |
| Winters FPD (dependent) | | 28% | 82% | 94% |
| Yolo FPD | | 74% | 95% | 94% |
| Zamora FPD | | 99% | 100% | 97% |
| RECLAMATION DISTRICTS (RD)(independent) | 58% | 33% | 32% | 36% |
| RD 150 | | 95% | 94% | 90% |
| RD 307 | | 0% | 0% | 0% |
| RD 537 | | 14% | 14% | 24% |
| RD 730 | | 0% | 0% | 0% |
| RD 765 | | 0% | 0% | 0% |
| RD 787 | | 29% | 14% | 23% |
| RD 900 (dependent) | | 48% | 53% | 61% |
| RD 999 | | 94% | 90% | 97% |
| RD 1600 | | 29% | 29% | 47% |
| RD 2035 | | 20% | 21% | 20% |
| Local Joint Powers Authorities (JPA) | 72% | 54% | 55% | 55% |
| Conaway Ranch | | 0% | 0% | 0% |
| Davis Public Facilities Financing Authority | | 95% | 95% | 93% |
| River City Regional Stadium Financing Authority | | 90% | 90% | 76% |
| Riverfront Authority | | 26% | 10% | 10% |
| Valley Clean Energy Alliance | | 97% | 97% | 97% |
| West Sacramento Area Flood Control Agency ("West SAFCA") | | 68% | 69% | 74% |
| West Sacramento Financing Authority | | 58% | 58% | 70% |
| Winters Branch Library Financing Authority | | 0% | 0% | 0% |
| Winters Public Finance Authority | | 0% | 0% | 0% |
| Woodland-Davis Clean Water Agency | | 62% | 65% | 58% |
| Woodland Finance Authority | | 0% | 0% | 0% |
| Yolo Animal Services Planning Agency | | 70% | 78% | 88% |
| Yolo County Law Library | | 45% | 49% | 52% |
| Yolo County Public Agencies Financing Authority | | 0% | 3% | 0% |
| YC Public Agency Risk Management Insurance Authority ("YCPARMIA") | | 100% | 95% | 100% |
| Yolo Emergency Communications Agency ("YECA") | | 94% | 96% | 100% |
| Yolo Habitat Conservancy | | 95% | 100% | 95% |
| Yolo Subbasin Groundwater Agency | | 80% | 78% | 78% |
| Local Agency Formation Commission | 100% | 100% | 97% | 100% |
| Yolo LAFCo | | 100% | 97% | 100% |

SCORECARD RESULTS

The checklist criteria are intended to establish a generally accepted minimum standard for transparency. We acknowledge some of our larger agencies go far above and beyond these criteria for higher levels of public service and communication. The goal for smaller agencies is not necessarily to have a high score at the outset, but to set a baseline that will hopefully see improvement from year to year.

CITIES/COUNTY

The content for city and county websites remained at a high score across the board this year averaging 97% in 2021, 96% in 2022, and 92% in 2023.

SPECIAL DISTRICTS

Although there's been improvement since this process began, only 82% of Yolo's independent special districts currently have a website (23 out of 28). Cemetery district content remained constant at a low average score of 39% (although Davis and Winters cemetery are quite high individually with both scoring 99% and 90% respectively, and Mary's cemetery scoring 42%, the other 3 cemetery districts score 0% so the average is low). The community services districts (CSDs) also remained consistent at 58% overall (Esparto CSD has a high score of 99% but the other three have midrange scores). The county service areas (CSAs) remain relatively consistent at 93%. The fire protection districts (FPDs) improved overall from 36% in 2021 to 53% in 2023, likely in part due to their recent municipal services review. The port, resource conservation, water, and reclamation districts also remained at consistent levels as compared to the previous year.

Special districts can be divided generally into two different categories: dependent and independent. Dependent districts are formed and may have a local advisory body, but ultimately answer to a city or county. Examples include the CSAs and some FPDs which can be formed either way. Independent districts have locally elected or appointed boards and make independent decisions (i.e., not subject to a city or county). Examples include CSDs, cemetery districts, reclamation districts, and water districts, among others. One reason why this is an important distinction is that legislation was passed in 2018 (SB 929 McGuire) which requires independent special districts to have a website by January 1, 2020, or adopt a hardship resolution annually⁴. There are seven (6) independent districts which are currently not in compliance with this law including 3 cemetery districts and 3 reclamation districts.

JOINT POWERS AGENCIES/AUTHORITIES (JPAs)

JPAs can take many varied forms. For the purposes of the Website Transparency Scorecard, LAFCo focused on the JPAs that operate locally as opposed to multi-county or statewide JPAs. Some of these local JPAs have an office with dedicated staff and others operate more as a "paper" JPA. As one might expect, the JPAs with dedicated staff and resources generally tend to have a website with more content while "paper" JPAs do not. Like the dependent districts, member agencies should work with "paper" JPAs to have a page on the agency website, such as the financing authorities. The joint powers agencies/authorities' scorecards remained relatively consistent as compared to last year with an average score of 55%.

WEBSITE RESOURCES

Streamline web <https://www.getstreamline.com/> offers a powerful, flexible content management system designed specifically for smaller local governments (used by Yolo LAFCo and several other districts and JPAs in the county) on a monthly fee, sliding scale based on agency budget.

The Special District Leadership Foundation (SDLF), a foundation arm of the California Special District Association (CSDA), provides scholarship funds for special districts to create their own website to comply with new requirements. Funding is available to districts either without a compliant website or no website at

⁴ Senate Bill 929 added Government Code sections 6270.6 and 53087.8

all. Applications are evaluated on the 15th of each month until the funds are gone for the year. Follow this link to download the simple, one-page application: <https://www.sdlf.org/scholarships/sdlf-scholarships>.

ATTACHMENTS

- A. Scorecard summaries by agency type
- B. Detailed scorecard for each agency
- C. Yolo Local Government Transparency and Accountability Program adopted fall 2017

Yolo County Web Transparency Scorecards

ATT A

Cities

| City of Davis | |
|--------------------------|---|
| Score: 93% | |
| Overview | ✓ |
| Budget | ✓ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ⊘ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| City of West Sacramento | |
|--------------------------|---|
| Score: 92% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ⊘ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| City of Winters | |
|--------------------------|---|
| Score: 94% | |
| Overview | ⊘ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| City of Woodland | |
|--------------------------|---|
| Score: 93% | |
| Overview | ✓ |
| Budget | ✓ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ⊘ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

County

| County of Yolo | |
|--------------------------|---|
| Score: 90% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ⊘ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

Yolo County Web Transparency Scorecards

Cemetery Districts

| Capay Cemetery District | |
|-----------------------------------|---|
| <i>NO Website (Non-Compliant)</i> | |
| Score: 0% | |
| Overview | ✘ |
| Budget | ✘ |
| Meetings | ✘ |
| Elected Officials | ✘ |
| Administrative Officials | ✘ |
| Audits | ✘ |
| Contracts | ✘ |
| Public Records | ✘ |
| Revenue Sources | ✘ |
| Agency Specific | ✘ |

| Cottonwood Cemetery District | |
|-----------------------------------|---|
| <i>NO Website (Non-Compliant)</i> | |
| Score: 0% | |
| Overview | ✘ |
| Budget | ✘ |
| Meetings | ✘ |
| Elected Officials | ✘ |
| Administrative Officials | ✘ |
| Audits | ✘ |
| Contracts | ✘ |
| Public Records | ✘ |
| Revenue Sources | ✘ |
| Agency Specific | ✘ |

| Davis Cemetery District | |
|--------------------------|---|
| Score: 99% | |
| Overview | ✔ |
| Budget | ⊖ |
| Meetings | ✔ |
| Elected Officials | ✔ |
| Administrative Officials | ✔ |
| Audits | ✔ |
| Contracts | ✔ |
| Public Records | ✔ |
| Revenue Sources | ✔ |
| Agency Specific | ✔ |

| Knights Landing Cemetery District | |
|-----------------------------------|---|
| <i>NO Website (Non-Compliant)</i> | |
| Score: 0% | |
| Overview | ✘ |
| Budget | ✘ |
| Meetings | ✘ |
| Elected Officials | ✘ |
| Administrative Officials | ✘ |
| Audits | ✘ |
| Contracts | ✘ |
| Public Records | ✘ |
| Revenue Sources | ✘ |
| Agency Specific | ✘ |

| Mary's Cemetery District | |
|--------------------------|---|
| Score: 42% | |
| Overview | ✔ |
| Budget | ⊖ |
| Meetings | ⊖ |
| Elected Officials | ⊖ |
| Administrative Officials | ✘ |
| Audits | ✘ |
| Contracts | ✘ |
| Public Records | ✘ |
| Revenue Sources | ✔ |
| Agency Specific | ⊖ |

| Winters Cemetery District | |
|---------------------------|---|
| Score: 90% | |
| Overview | ✔ |
| Budget | ✔ |
| Meetings | ✔ |
| Elected Officials | ✔ |
| Administrative Officials | ✔ |
| Audits | ✔ |
| Contracts | ⊖ |
| Public Records | ✔ |
| Revenue Sources | ✔ |
| Agency Specific | ⊖ |

Community Service Districts (CSDs)

| Cacheville CSD | |
|--------------------------|---|
| Score: 36% | |
| Overview | ⊖ |
| Budget | ⊖ |
| Meetings | ✔ |
| Elected Officials | ⊖ |
| Administrative Officials | ✔ |
| Audits | ⊖ |
| Contracts | ✘ |
| Public Records | ✘ |
| Revenue Sources | ✘ |
| Agency Specific | ✘ |

| Esparto CSD | |
|--------------------------|---|
| Score: 99% | |
| Overview | ✔ |
| Budget | ✔ |
| Meetings | ✔ |
| Elected Officials | ✔ |
| Administrative Officials | ✔ |
| Audits | ✔ |
| Contracts | ✔ |
| Public Records | ✔ |
| Revenue Sources | ✔ |
| Agency Specific | ⊖ |

| Knights Landing CSD | |
|--------------------------|---|
| Score: 43% | |
| Overview | ✔ |
| Budget | ✘ |
| Meetings | ✔ |
| Elected Officials | ⊖ |
| Administrative Officials | ✔ |
| Audits | ✘ |
| Contracts | ✘ |
| Public Records | ✘ |
| Revenue Sources | ✔ |
| Agency Specific | ✘ |

| Madison CSD | |
|--------------------------|---|
| Score: 55% | |
| Overview | ✔ |
| Budget | ✘ |
| Meetings | ⊖ |
| Elected Officials | ⊖ |
| Administrative Officials | ✔ |
| Audits | ✘ |
| Contracts | ✔ |
| Public Records | ✔ |
| Revenue Sources | ⊖ |
| Agency Specific | ✘ |

Yolo County Web Transparency Scorecards

County Service Areas (CSAs)

| Dunnigan CSA | |
|--------------------------|---|
| Score: 95% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ⊘ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| El Macero CSA | |
|--------------------------|---|
| Score: 91% | |
| Overview | ⊘ |
| Budget | ⊘ |
| Meetings | ⊘ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| Garcia Bend CSA | |
|--------------------------|---|
| Score: 96% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| North Davis Meadows CSA | |
|--------------------------------|---|
| Score: 91% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ⊘ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| Snowball CSA | |
|--------------------------|---|
| Score: 90% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ⊘ |
| Agency Specific | ✓ |

| Wild Wings CSA | |
|--------------------------|---|
| Score: 89% | |
| Overview | ⊘ |
| Budget | ⊘ |
| Meetings | ⊘ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| Willowbank CSA | |
|--------------------------|---|
| Score: 97% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

Yolo County Web Transparency Scorecards

Fire Protection Districts (FPDs)

| Fire Protection District (FPD) | Score | Overview | Budget | Meetings | Elected Officials | Administrative Officials | Audits | Contracts | Public Records | Revenue Sources | Agency Specific |
|--|-------------------|----------|--------|----------|-------------------|--------------------------|--------|-----------|----------------|-----------------|-----------------|
| Capay Valley FPD (D) | Score: 97% | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ⊖ |
| Clarksburg FPD (I) | Score: 63% | ✓ | ⊖ | ✓ | ⊖ | ✓ | ⊖ | ✗ | ✓ | ✓ | ✗ |
| Dunnigan FPD (D) | Score: 29% | ⊖ | ✗ | ✗ | ⊖ | ⊖ | ✗ | ✗ | ✗ | ✓ | ✗ |
| East Davis FPD (D) | Score: 48% | ⊖ | ⊖ | ✓ | ⊖ | ✓ | ✗ | ✗ | ✗ | ⊖ | ⊖ |
| Elkhorn FPD (I) <i>NO Website (Filed Hardship)</i> | Score: 0% | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Esparto FPD (D) | Score: 34% | ✓ | ✗ | ⊖ | ⊖ | ✓ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Knights Landing FPD (D) | Score: 70% | ✓ | ⊖ | ✓ | ✓ | ✓ | ✗ | ✗ | ✓ | ✓ | ⊖ |
| Madison FPD (I) | Score: 36% | ✓ | ✗ | ⊖ | ⊖ | ✓ | ✗ | ✗ | ✗ | ✗ | ⊖ |
| No Man's Land FPD (D) <i>NO Webpage</i> | Score: 0% | ✓ | ✗ | ⊖ | ⊖ | ✓ | ✗ | ✗ | ✗ | ✗ | ⊖ |
| Springlake FPD (D) | Score: 89% | ✓ | ⊖ | ✓ | ✓ | ✓ | ⊖ | ✓ | ✓ | ✓ | ⊖ |
| West Plainfield FPD (D) | Score: 26% | ✓ | ✗ | ⊖ | ⊖ | ⊖ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Willow Oaks FPD (D) | Score: 22% | ⊖ | ✗ | ⊖ | ⊖ | ⊖ | ✗ | ✗ | ✗ | ⊖ | ✗ |
| Winters FPD (D) | Score: 94% | ✓ | ⊖ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Yolo FPD (I) | Score: 94% | ✓ | ⊖ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Zamora FPD (I) | Score: 97% | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ⊖ |

Yolo County Web Transparency Scorecards

Reclamation Districts

| Reclamation District 150 | |
|--------------------------|---|
| Score: 90% | |
| Overview | ✓ |
| Budget | ⊗ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ⊗ |

| Reclamation District 307 | |
|-----------------------------------|---|
| <i>NO Website (Non-Compliant)</i> | |
| Score: 0% | |
| Overview | ✗ |
| Budget | ✗ |
| Meetings | ✗ |
| Elected Officials | ✗ |
| Administrative Officials | ✗ |
| Audits | ✗ |
| Contracts | ✗ |
| Public Records | ✗ |
| Revenue Sources | ✗ |
| Agency Specific | ✗ |

| Reclamation District 537 | |
|--------------------------|---|
| Score: 24% | |
| Overview | ✓ |
| Budget | ✗ |
| Meetings | ⊗ |
| Elected Officials | ⊗ |
| Administrative Officials | ⊗ |
| Audits | ✗ |
| Contracts | ✗ |
| Public Records | ✗ |
| Revenue Sources | ✗ |
| Agency Specific | ✗ |

| Reclamation District 730 | |
|-----------------------------------|---|
| <i>NO Website (Non-Compliant)</i> | |
| Score: 0% | |
| Overview | ✗ |
| Budget | ✗ |
| Meetings | ✗ |
| Elected Officials | ✗ |
| Administrative Officials | ✗ |
| Audits | ✗ |
| Contracts | ✗ |
| Public Records | ✗ |
| Revenue Sources | ✗ |
| Agency Specific | ✗ |

| Reclamation District 765 | |
|-----------------------------------|---|
| <i>NO Website (Non-Compliant)</i> | |
| Score: 0% | |
| Overview | ✗ |
| Budget | ✗ |
| Meetings | ✗ |
| Elected Officials | ✗ |
| Administrative Officials | ✗ |
| Audits | ✗ |
| Contracts | ✗ |
| Public Records | ✗ |
| Revenue Sources | ✗ |
| Agency Specific | ✗ |

| Reclamation District 787 | |
|--------------------------|---|
| Score: 23% | |
| Overview | ✓ |
| Budget | ✗ |
| Meetings | ⊗ |
| Elected Officials | ⊗ |
| Administrative Officials | ✗ |
| Audits | ✗ |
| Contracts | ✗ |
| Public Records | ✗ |
| Revenue Sources | ✗ |
| Agency Specific | ⊗ |

| Reclamation District 900 | |
|--------------------------|---|
| Score: 61% | |
| Overview | ✓ |
| Budget | ⊗ |
| Meetings | ⊗ |
| Elected Officials | ⊗ |
| Administrative Officials | ✓ |
| Audits | ⊗ |
| Contracts | ✓ |
| Public Records | ✗ |
| Revenue Sources | ✓ |
| Agency Specific | ⊗ |

| Reclamation District 999 | |
|--------------------------|---|
| Score: 97% | |
| Overview | ✓ |
| Budget | ✓ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ⊗ |

| Reclamation District 1600 | |
|---------------------------|---|
| Score: 47% | |
| Overview | ✓ |
| Budget | ⊗ |
| Meetings | ✓ |
| Elected Officials | ⊗ |
| Administrative Officials | ✗ |
| Audits | ✗ |
| Contracts | ✗ |
| Public Records | ✓ |
| Revenue Sources | ✗ |
| Agency Specific | ⊗ |

| Reclamation District 2035 | |
|---------------------------|---|
| Score: 20% | |
| Overview | ⊗ |
| Budget | ✗ |
| Meetings | ⊗ |
| Elected Officials | ⊗ |
| Administrative Officials | ⊗ |
| Audits | ✗ |
| Contracts | ✗ |
| Public Records | ✗ |
| Revenue Sources | ✗ |
| Agency Specific | ✗ |

| KLRDD | |
|--------------------------|---|
| Score: 62% | |
| Overview | ⊗ |
| Budget | ✗ |
| Meetings | ⊗ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✗ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ⊗ |
| Agency Specific | ⊗ |

Yolo County Web Transparency Scorecards

Resource Conservation Districts

| Yolo County Resource Conservation District | |
|--|---|
| Score: 71% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ⊘ |
| Contracts | ✗ |
| Public Records | ✓ |
| Revenue Sources | ⊘ |
| Agency Specific | ⊘ |

River Port Districts

| Yolo-Sacramento Port District | |
|-------------------------------|---|
| Score: 83% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ⊘ |
| Elected Officials | ⊘ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ⊘ |

Water Districts

| Dunnigan Water District | |
|--------------------------|---|
| Score: 49% | |
| Overview | ✓ |
| Budget | ✗ |
| Meetings | ⊘ |
| Elected Officials | ⊘ |
| Administrative Officials | ✓ |
| Audits | ✗ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✗ |
| Agency Specific | ✗ |

| YCFWCWD | |
|--------------------------|---|
| Score: 82% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ⊘ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✗ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

Yolo County Web Transparency Scorecards

Local JPAs (i.e. excludes multi-county or statewide JPAs)

| | | | | |
|--|---|--|---|---|
| Conaway Ranch <i>NO Website</i> Score: 0% | Davis Public Facilities Financing Authority Score: 93% | River City Regional Stadium Financing Authority Score: 76% | Riverfront Score: 10% | Valley Clean Energy Alliance Score: 97% |
| Overview ✘ | Overview ✔ | Overview ✔ | Overview ✔ | Overview ✔ |
| Budget ✘ | Budget ✔ | Budget ✔ | Budget ✘ | Budget ✔ |
| Meetings ✘ | Meetings ✔ | Meetings ✔ | Meetings ✘ | Meetings ✔ |
| Elected Officials ✘ | Elected Officials ✔ | Elected Officials ⊖ | Elected Officials ✘ | Elected Officials ✔ |
| Administrative Officials ✘ | Administrative Officials ✔ | Administrative Officials ✔ | Administrative Officials ✘ | Administrative Officials ⊖ |
| Audits ✘ | Audits ⊖ | Audits ✔ | Audits ✘ | Audits ✔ |
| Contracts ✘ | Contracts ✔ | Contracts ✔ | Contracts ✘ | Contracts ✔ |
| Public Records ✘ | Public Records ✔ | Public Records ✔ | Public Records ✘ | Public Records ✔ |
| Revenue Sources ✘ | Revenue Sources ✔ | Revenue Sources ⊖ | Revenue Sources ✘ | Revenue Sources ✔ |
| Agency Specific ✘ | Agency Specific ✔ | Agency Specific ✘ | Agency Specific ✘ | Agency Specific ✔ |
| WSAFCA Score: 74% | West Sacramento Financing Authority Score: 70% | Winters Branch Library Financing Authority <i>NO Webpage</i> Score: 0% | Winters Public Finance Authority <i>NO Webpage</i> Score: 0% | Woodland-Davis Clean Water Agency Score: 58% |
| Overview ✔ | Overview ✔ | Overview ✘ | Overview ✘ | Overview ✔ |
| Budget ⊖ | Budget ✘ | Budget ✘ | Budget ✘ | Budget ⊖ |
| Meetings ✔ | Meetings ✔ | Meetings ✘ | Meetings ✘ | Meetings ⊖ |
| Elected Officials ⊖ | Elected Officials ⊖ | Elected Officials ✘ | Elected Officials ✘ | Elected Officials ✔ |
| Administrative Officials ⊖ | Administrative Officials ⊖ | Administrative Officials ✘ | Administrative Officials ✘ | Administrative Officials ⊖ |
| Audits ✔ | Audits ✔ | Audits ✘ | Audits ✘ | Audits ✘ |
| Contracts ✔ | Contracts ✔ | Contracts ✘ | Contracts ✘ | Contracts ✘ |
| Public Records ✔ | Public Records ⊖ | Public Records ✘ | Public Records ✘ | Public Records ✔ |
| Revenue Sources ✔ | Revenue Sources ⊖ | Revenue Sources ✘ | Revenue Sources ✘ | Revenue Sources ✘ |
| Agency Specific ✘ | Agency Specific ✔ | Agency Specific ✘ | Agency Specific ✘ | Agency Specific ✔ |
| Woodland Finance Authority <i>NO Webpage</i> Score: 0% | Yolo Animal Services Planning Agency Score: 88% | Yolo County Law Library Score: 52% | Yolo County Public Agencies Financing Authority <i>NO Webpage</i> Score: 0% | YCPARMIA Score: 100% |
| Overview ✘ | Overview ✔ | Overview ✔ | Overview ✘ | Overview ✔ |
| Budget ✘ | Budget ✔ | Budget ⊖ | Budget ✘ | Budget ✔ |
| Meetings ✘ | Meetings ✔ | Meetings ⊖ | Meetings ✘ | Meetings ✔ |
| Elected Officials ✘ | Elected Officials ⊖ | Elected Officials ⊖ | Elected Officials ✘ | Elected Officials ✔ |
| Administrative Officials ✘ | Administrative Officials ✔ | Administrative Officials ✘ | Administrative Officials ✘ | Administrative Officials ✔ |
| Audits ✘ | Audits ✔ | Audits ✘ | Audits ✘ | Audits ✔ |
| Contracts ✘ | Contracts ✔ | Contracts ✔ | Contracts ✘ | Contracts ✔ |
| Public Records ✘ | Public Records ✘ | Public Records ✔ | Public Records ✘ | Public Records ✔ |
| Revenue Sources ✘ | Revenue Sources ✔ | Revenue Sources ⊖ | Revenue Sources ✘ | Revenue Sources ✔ |
| Agency Specific ✘ | Agency Specific ✔ | Agency Specific ✘ | Agency Specific ✘ | Agency Specific ✔ |

Yolo County Web Transparency Scorecards

JPAs (con't)

| YECA | |
|--------------------------|---|
| Score: 100% | |
| Overview | ✓ |
| Budget | ✓ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| Yolo Habitat Conservancy | |
|--------------------------|---|
| Score: 95% | |
| Overview | ✓ |
| Budget | ✓ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ⊘ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| Yolo Subbasin Groundwater Agency | |
|----------------------------------|---|
| Score: 78% | |
| Overview | ✓ |
| Budget | ⊘ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ⊘ |
| Contracts | ✘ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

LAFCo

| Yolo LAFCo | |
|--------------------------|---|
| Score: 100% | |
| Overview | ✓ |
| Budget | ✓ |
| Meetings | ✓ |
| Elected Officials | ✓ |
| Administrative Officials | ✓ |
| Audits | ✓ |
| Contracts | ✓ |
| Public Records | ✓ |
| Revenue Sources | ✓ |
| Agency Specific | ✓ |

| Agency Type | Agency Name | Checklist Scores | Notes | Website? |
|------------------------------------|---|------------------|---------------|--|
| Cities | | | | |
| | City of Davis | 93% | | www.cityofdavis.org |
| | City of West Sacramento | 92% | | www.cityofwestsacramento.org |
| | City of Winters | 94% | | www.cityofwinters.org |
| | City of Woodland | 93% | | www.cityofwoodland.org |
| County | | | | |
| | County of Yolo | 90% | | www.yolocounty.org |
| LAFCo | | | | |
| | Yolo LAFCo | 100% | | www.yololafco.org |
| Cemetery Districts | | | | |
| | Capay Cemetery District | 0% | Non-Compliant | NO Website |
| | Cottonwood Cemetery District | 0% | Non-Compliant | NO Website |
| | Davis Cemetery District | 99% | | www.daviscemetery.org |
| | Knights Landing Cemetery District | 0% | Non-Compliant | NO Website |
| | Mary's Cemetery District | 0% | | www.maryscemetery.org |
| | Winters Cemetery District | 90% | | www.winterscemetery.org |
| Community Service Districts | | | | |
| | Cacheville Community Services District | 36% | | www.cacheville.specialdistrict.org |
| | Esparto Community Services District | 99% | | www.ecsd-ca.org |
| | Knights Landing Community Services District | 43% | | klcsd.specialdistrict.org |
| | Madison Community Services District | 55% | | www.madisoncsd.org |
| County Service Areas | | | | |
| | Dunnigan County Service Area | 95% | | yolocounty.org/government/general-government-departments/county-administrator/count |
| | El Macero County Service Area | 91% | | yolocounty.org/government/general-government-departments/county-administrator/count |
| | Garcia Bend County Service Area | 96% | | yolocounty.org/government/general-government-departments/county-administrator/count |
| | North Davis Meadows County Service Area | 91% | | yolocounty.org/government/general-government-departments/county-administrator/count |
| | Snowball County Service Area #6 | 90% | | yolocounty.org/government/general-government-departments/county-administrator/count |
| | Wild Wings County Service Area | 89% | | yolocounty.org/government/general-government-departments/county-administrator/count |
| | Willowbank County Service Area & Community Advisory Committee | 97% | | yolocounty.org/government/general-government-departments/county-administrator/count |
| Fire Protection Districts | | | | |
| | Capay Valley Fire Protection District (Dependent) | 97% | | cvfpd.specialdistrict.org |
| | Clarksburg Fire Protection District | 63% | | clarksburgfire.specialdistrict.org |
| | Dunnigan Fire Protection District (Dependent) | 29% | | dunniganfire.com |
| | East Davis Fire Protection District (Dependent) | 48% | | eastdavisfiredistrict.com |
| | Elkhorn Fire Protection District | 0% | | NO Website (Hardship Reso) |
| | Esparto Fire Protection District (Dependent) | 34% | | www.espartofire.org |
| | Knights Landing Fire Protection District (Dependent) | 70% | | knightslandingfire.specialdistrict.org |
| | Madison Fire Protection District | 36% | | www.madison-fire.com |
| | No Man's Land Fire Protection District (Dependent) | 0% | | NO Webpage |
| | Springlake Fire Protection District (Dependent) | 89% | | www.springlakefpd.org |
| | West Plainfield Fire Protection District (Dependent) | 26% | | www.wpfd.net |
| | Willow Oak Fire Protection District (Dependent) | 22% | | www.willowoakfire.com |
| | Winters Fire Protection District (Dependent) | 94% | | www.wintersfire.org |
| | Yolo Fire Protection District | 94% | | www.yolofpd.org |
| | Zamora Fire Protection District | 97% | | zamorafire.specialdistrict.org |

| Reclamation Districts | | | |
|---|------|---------------|--|
| Reclamation District 108 | | n/a | rd108.org |
| Reclamation District 150 | 90% | | www.rd150.com |
| Reclamation District 307 | 0% | Non-Compliant | NO Website |
| Reclamation District 537 | 24% | | rd537.specialdistrict.org |
| Reclamation District 730 | 0% | Non-Compliant | NO Website |
| Reclamation District 765 | 0% | Non-Compliant | NO Website |
| Reclamation District 787 | 23% | | www.rd-787.org |
| Reclamation District 900 (subsidiary to WSac) | 61% | | www.rd900.org |
| Reclamation District 999 | 97% | | rd999.org |
| Reclamation District 1600 | 47% | | rd1600.specialdistrict.org |
| Reclamation District 2035 | 20% | | rd2035.specialdistrict.org |
| Reclamation District 2068 | | n/a | |
| Reclamation District 2093 | | n/a | |
| Knights Landing Ridge Drainage District | 62% | | www.rd108.org/knights-landing-ridge-drainage-district |
| River Port District | | | |
| Sac-Yolo Port District | 83% | | www.cityofwestsacramento.org/government/departments/city-manager-s-office/port-of-we |
| Resource Conservation District | | | |
| Yolo County Resource Conservation District | 71% | | yolorcd.org |
| Water Districts | | | |
| Dunnigan Water District | 49% | | www.rd108.org/dunnigan-water-district |
| Yolo County Flood Control & Water Conservation District | 82% | | www.ycfwcd.org |
| Joint Powers Authorities | | | |
| Conaway Ranch (County) | 0% | | NO Website |
| Davis Public Facilities Financing Authority | 93% | | www.cityofdavis.org/city-hall/commissions-and-committees/public-facilities-financing-auth |
| River City Regional Stadium Financing Authority (West Sacramento) | 76% | | https://www.cityofwestsacramento.org/government/commissions-committees/river-city-re |
| Riverfront (West Sacramento) | 10% | | www.riverfrontstreetcar.com/ |
| Valley Clean Energy Alliance | 97% | | valleycleanenergy.org/ |
| West Sacramento Area Flood Control Agency (WSAFCA) | 74% | | www.cityofwestsacramento.org/government/departments/city-manager-s-office/flood-prot |
| West Sacramento Public Financing Authority | 70% | | https://www.cityofwestsacramento.org/government/commissions-committees/public-finan |
| Winters Branch Library Financing Authority (County) | 0% | | NO Webpage |
| Winters Public Finance Authority | 0% | | NO Webpage |
| Woodland-Davis Clean Water Agency | 58% | | www.wdcwa.com |
| Woodland Finance Authority | 0% | | NO Webpage |
| Yolo Animal Services Planning Agency (County) | 88% | | www.yolocounty.org/government/general-government-departments/county-administrator/ |
| Yolo County Law Library | 52% | | www.yololawlibrary.org |
| Yolo County Public Agencies Financing Authority (County) | 0% | | NO Webpage |
| Yolo County Public Agency Risk Management Insurance Authority | 100% | | www.ycparmia.org |
| Yolo Emergency Communications Agency (YECA) | 100% | | www.yolo911.org |
| Yolo Habitat Conservancy | 95% | | www.yolohabitatconservancy.org |
| Yolo Subbasin Groundwater Agency | 78% | | www.yologroundwater.org |

City of Davis

| Audit completed: (01/08/24) | Score | Link | Notes |
|---|-------------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofdavis.org/about-davis/government | |
| b. Service Boundary (5 pts) | 5 | https://www.cityofdavis.org/about-davis/location-and-topogra | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.cityofdavis.org/city-hall/finance/city-budget | |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.cityofdavis.org shown in budget | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofdavis.org/city-hall/city-council/city-council-n | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.cityofdavis.org/city-hall/city-council/city-council-n | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.cityofdavis.org/city-hall/city-council/who-s-who | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.cityofdavis.org/city-hall/city-clerk/elections | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.cityofdavis.org/city-hall/city-council/who-s-who | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.cityofdavis.org/city-hall/city-manager-s-office/sta | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | https://www.cityofdavis.org Last audit FY 19/20 | |
| b. Last 3 years (5 pts) | 3.33 | https://www.cityofdavis.org/city-hall/finance/comprehensive-r | |
| Total | 3.33 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofdavis.org/business/bids-rfp-s | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofdavis.org/business/bids-rfp-s | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://cityofdavisca.nextrequest.com/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.cityofdavis.org/city-hall/finance/fee-schedules | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofdavis.org/city-hall/finance/city-budget | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Municipalities (10 points) | | | |
| a. Downloadable Permit Applications (5 pts) | 5 | https://www.cityofdavis.org/city-hall/community-development | |
| b. Zoning Ordnances (5 pts) | 5 | https://library.qcode.us/lib/davis_ca/pub/municipal_code/iter | |
| Total | 10 | | |
| Total Score | 93 | | |

City of West Sacramento

| Audit completed: (01/08/24) | Score | Link | Notes |
|---|------------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofwestsacramento.org/government/about-the | |
| b. Service Boundary (5 pts) | 5 | https://www.cityofwestsacramento.org/services/gis-maps | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Financial Reserve Policy (5 pts) | 0 | | could not find |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofwestsacramento.org/government/city-coun | No access to approved signed minutes, only drafts attached to |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://www.cityofwestsacr | agenda packets. |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.cityofwestsacramento.org/government/city-coun | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.cityofwestsacramento.org/government/departme | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://ecode360.com/431 | 2.04.080 Compensation |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Last 3 years (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofwestsacramento.org/business/invitation-to- | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofwestsacramento.org/business/invitation-to- | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Municipalities (10 points) | | | |
| a. Downloadable Permit Applications (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Zoning Ordnances (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| Total Score | 92 | | |

City of Winters

| Audit completed: (01/05/24) | Score | Link | Notes |
|---|------------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 4 | https://www.cityofwinters.org | Suggest adding an <i>About Us</i> page re: city. Each dept. does have a description of srves. This is not the city's SOI/ Boundary Map, as stated on website. It's GP |
| b. Service Boundary (5 pts) | 2.5 | https://www.cityofwinters.org | Land Use map. |
| Total | 7 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://www.cityofwinters.org | Last budget posted FY2021/22 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.cityofwinters.org/finance1/ | |
| Total | 7.5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofwinters.org/city-council/ | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.cityofwinters.org/city-council-planning-commission/ | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.cityofwinters.org/city-council/ | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.cityofwinters.org/elections/ | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.codepublishing.com/CA/Winters/#!/Winters02/M | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.cityofwinters.org/contact/ | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.cityofwinters.org/finance1/ | |
| b. Last 3 years (5 pts) | 5 | https://www.cityofwinters.org/finance1/ | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofwinters.org/bids-and-rfps/ | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofwinters.org/bids-and-rfps/ | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.cityofwinters.org/transparency-in-government/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.cityofwinters.org/fees/ | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofwinters.org | shown in budget |
| Total | 10 | | |
| 10. Agency Specific Criteria: Municipalities (10 points) | | | |
| a. Downloadable Permit Applications (5 pts) | 5 | https://www.cityofwinters.org/forms/ | |
| b. Zoning Ordnances (5 pts) | 5 | https://www.codepublishing.com/CA/Winters/#!/Winters17/M | |
| Total | 10 | | |
| Total Score | 94 | | |

City of Woodland

| Audit completed: (01/05/24) | Score | Link | Notes |
|---|-------------|---|--------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofwoodland.org/850/About-Us | |
| b. Service Boundary (5 pts) | 5 | https://www.cityofwoodland.org/195/Map-Library | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.cityofwoodland.org/742/Financial-Transparency | |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.cityofwoodland.org/742/Financial-Transparency | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofwoodland.org/608/City-Council | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.cityofwoodland.org/654/Meetings-Agendas | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.cityofwoodland.org/608/City-Council | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.cityofwoodland.org/683/Elections | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://library.qcode.us/lib/woodland_ca/pub/municipal_code | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.cityofwoodland.org/Directory.aspx | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | https://www.cityofwoodland.org/608/City-Council | Missing FY 2021/22 |
| b. Last 3 years (5 pts) | 3.33 | https://www.cityofwoodland.org/608/City-Council | Missing FY 2020/21 |
| Total | 3.33 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofwoodland.org/658/RFQ-RFP-Bid-Opportun | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofwoodland.org/658/RFQ-RFP-Bid-Opportun | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.cityofwoodland.org/730/Public-Records-Regues | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.cityofwoodland.org/DocumentCenter/View/426/F | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofwoodland.org/608/City-Council | shown in budget |
| Total | 10 | | |
| 10. Agency Specific Criteria: Municipalities (10 points) | | | |
| a. Downloadable Permit Applications (5 pts) | 5 | https://www.cityofwoodland.org/259/Building-Division | |
| b. Zoning Ordnances (5 pts) | 5 | https://www.cityofwoodland.org/681/Municipal-Code | |
| Total | 10 | | |
| Total Score | 93 | | |

County of Yolo

| Audit completed: (01/08/24) | Score | Link | Notes |
|---|-----------|---|------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Financial Reserve Policy (5 pts) | 0 | | cannot find |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.yolocounty.org/government/board-of-supervisors | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yolocounty.org/government/board-of-supervisors | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/board-of-supervisors | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yoloelections.org/candidate-services | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yolocounty.org/government/board-of-supervisors | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Last 3 years (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 5 | https://www.yolorecorder.c | Clerk/Recorder's Office only |
| Total | 5 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/business/county-fees | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Municipalities (10 points) | | | |
| a. Downloadable Permit Applications (5 pts) | 5 | https://www.yolocounty.org/business/permits | |
| b. Zoning Ordnances (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| Total Score | 90 | | |

Capay Cemetery District

| Audit completed: (10/12/23) | Score | Link: No Website | Notes: Non-Compliant |
|--|----------|-------------------------|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) (5 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Cottonwood Cemetery District

| Audit completed: (10/12/23) | Score | Link: No Website | Notes: Non-Compliant |
|--|----------|-------------------------|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) (5 yr. cycle (FYE2019-2023)) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Davis Cemetery District

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|-------------|---|------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | http://davisceemetery.org/burial-options/ | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/home/showdocument?id=6857 | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 3.75 | http://davisceemetery.org/di | Missing FY 23/24 |
| b. Financial Reserve Policy (5 pts) | 5 | http://davisceemetery.org/budget-reserve-policy/ | |
| Total | 8.75 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | http://davisceemetery.org/cemetery-board-of-trustees-staff/ | |
| b. Archive of agendas/minutes (5 pts) | 5 | http://davisceemetery.org/district-transparency/ | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | http://davisceemetery.org/cemetery-board-of-trustees-staff/ | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | http://davisceemetery.org/cemetery-board-of-trustees-staff/ | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | http://davisceemetery.org/cemetery-board-of-trustees-staff/ | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | http://davisceemetery.org/davis-ceemetery-staff/ | |
| Total | 10 | | |
| 6. Audits (10 points) (3 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | http://davisceemetery.org/district-budget/ | |
| b. Last 3 years (5 pts) | 5 | http://davisceemetery.org/district-budget/ | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | http://davisceemetery.org/procurement/ | |
| b. Submittal Instructions (5 pts) | 5 | http://davisceemetery.org/procurement/ | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | http://davisceemetery.org/make-a-request/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | http://davisceemetery.org/pricelist/ | |
| b. Summary of Revenue Sources (5 pts) | 5 | http://davisceemetery.org/financial-transparency/ | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | http://davisceemetery.org/cemetery-board-of-trustees-staff/ | |
| b. Board ethics training certificates (5 pts) | 5 | http://davisceemetery.org/cemetery-board-of-trustees-staff/ | |
| Total | 10 | | |
| Total Score | 99 | | |

Knights Landing Cemetery District

| Audit completed: (10/12/23) | Score | Link: No Website | Notes: Non-Compliant |
|--|----------|-------------------------|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Mary's Cemetery District

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|------------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.maryscemetery.org/ | |
| b. Service Boundary (5 pts) | 5 | https://www.maryscemetery.org/ | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.maryscemetery.org/administration | |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 3 | https://www.maryscemetery.org/ | Suggest also adding the address where meetings take place. Consistency in signing final minutes & posting agendas is recommended. Last meeting |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://www.maryscemetery.org/ | posted was May2023 |
| Total | 5.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.maryscemetery.org/administration | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.maryscemetery.org/administration | |
| Total | 7 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | https://www.maryscemetery.org/administration | |
| Total | 0 | | |
| 6. Audits (10 points) (5 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | https://www.maryscemetery.org/administration | |
| b. Last 3 years (5 pts) | 0 | https://www.maryscemetery.org/administration | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.maryscemetery.org/burials/burial-fees | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.maryscemetery.org/ | shown in budget |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.maryscemetery.org/burials | |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 42 | | |

Winters Cemetery District

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|-----------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.winterscemetery.org/services | |
| b. Service Boundary (5 pts) | 5 | https://www.winterscemetery.org/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.winterscemetery.org/current-year-budget | |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.winterscemetery.org/winters-cemetery-district-re | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.winterscemetery.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.winterscemetery.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.winterscemetery.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.winterscemetery.org/board-appointees | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.winterscemetery.org/winters-cemetery-reimburs | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.winterscemetery.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://www.winterscemetery.org/current-audit-in-progress | |
| b. Last 3 years (5 pts) | 5 | https://www.winterscemetery.org/audits-completed | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.winterscemetery.org/contracts-and-bids | Suggest adding verbiage regarding instructions like "submittal instructions will be included in any |
| b. Submittal Instructions (5 pts) | 0 | https://www.winterscemet | RFPs". |
| Total | 5 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.winterscemetery.org/public-records-request-poli | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.winterscemetery.org/services | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.winterscemetery.org/audits-completed | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.winterscemetery.org/public-cemetery-districts-pr | |
| b. Board ethics training certificates (5 pts) | 0 | https://www.winterscemet | 2 of 5. Both outdated |
| Total | 5 | | |
| Total Score | 90 | | |

Cacheville CSD

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|------------|---|----------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | No info |
| b. Service Boundary (5 pts) | 5 | https://cacheville.specialdistrict.org/service-area-map-2133d | |
| Total | 5 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://cacheville.specialdi | Current & FY 22/23 only |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 2.5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://cacheville.specialdistrict.org/board-meetings | Final approved minutes should be |
| b. Archive of agendas/minutes (5 pts) | 5 | https://cacheville.specialdi | signed |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://cacheville.specialdistrict.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 3 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://cacheville.specialdistrict.org/board-members | |
| Total | 10 | | |
| 6. Audits (10 points) (5 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | https://cacheville.specialdi | No link for 2023 audit |
| b. Last 3 years (5 pts) | 5 | https://cacheville.specialdistrict.org/district-finances | |
| Total | 5 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 36 | | |

Esparto CSD

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|-----------|---|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.ecsd-ca.org/about-us | |
| b. Service Boundary (5 pts) | 5 | https://www.ecsd-ca.org/about-us | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.ecsd-ca.org/budgets | |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.ecsd-ca.org/budgets | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.ecsd-ca.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.ecsd-ca.org/agendas-minutes-resolutions | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.ecsd-ca.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.ecsd-ca.org/board-members | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.ecsd-ca.org/board-members | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.ecsd-ca.org/personnel | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://www.ecsd-ca.org/audit-reports | |
| b. Last 3 years (5 pts) | 5 | https://www.ecsd-ca.org/audit-reports | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.ecsd-ca.org/current-projects | |
| b. Submittal Instructions (5 pts) | 5 | https://www.ecsd-ca.org/current-projects | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.ecsd-ca.org/sb-272-california-public-records-act | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.ecsd-ca.org/rates-and-policies | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.ecsd-ca.org/budgets | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.ecsd-ca.org/about-us | |
| b. Board ethics training certificates (5 pts) | 4 | https://www.ecsd-ca.org/bi | One certificate is outdated |
| Total | 9 | | |
| Total Score | 99 | | |

Knights Landing CSD

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|-----------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://klcsd.specialdistrict.org/services | |
| b. Service Boundary (5 pts) | 5 | https://klcsd.specialdistrict.org/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://klcsd.specialdistrict.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://klcsd.specialdistrict.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| | | | Suggest stating on this page that the Board does not receive |
| a. Board member information (3.33 pts) | 2.66 | https://klcsd.specialdistrict.org | compensation. No bio |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 3 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://klcsd.specialdistrict.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://klcsd.specialdistrict.org/district-financial-information | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://klcsd.specialdistrict.org/district-financial-information | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 43 | | |

Madison CSD

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|-----------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.madisoncsd.org/about-us | |
| b. Service Boundary (5 pts) | 5 | https://www.madisoncsd.org/about-us | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.madisoncsd.org/board-meetings | Sporadic agendas/minutes in 2022 & 2023. Last minutes posted |
| b. Archive of agendas/minutes (5 pts) | 2 | https://www.madisoncsd.org | Jun2023. |
| Total | 7 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.madisoncsd.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 3 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.madisoncsd.org/personnel | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | No info |
| b. Last 3 years (5 pts) | 0 | https://www.madisoncsd.org | last audit FYE 2016 |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.madisoncsd.org/current-projects | |
| b. Submittal Instructions (5 pts) | 5 | https://www.madisoncsd.org/current-projects | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.madisoncsd.org/all-forms-and-reports | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.madisoncsd.org/rates-and-policies | |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 5 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 55 | | |

Dunnigan CSA

| Audit completed: (01/04/24) | Score | Link | Notes |
|--|------------|---|----------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://www.yolocounty.org | Missing FYs 23/24 & 22/23 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 7.5 | | |
| 3. Meetings (10 points) | | | |
| | | | Meet as needed. No meetings held |
| a. Schedule (5 pts) | 5 | https://www.yolocounty.org | since 2013 |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://www.yolocounty.org | No minutes |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit? (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Last 3 years? (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Board ethics training certificates (5 pts) | 5 | n/a | This does not apply to CSAs |
| Total | 10 | | |
| Total Score | 95 | | |

El Macero CSA

| Audit completed: (01/04/24) | Score | Link | Notes |
|--|------------|---|----------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 4 | https://www.yolocounty.org | Replace map to show 2022 version |
| Total | 9 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://www.yolocounty.org | Missing FYs 23/24 & 22/23 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 7.5 | | |
| 3. Meetings (10 points) | | | |
| | | | Where, when, how often are |
| a. Schedule (5 pts) | 0 | https://www.yolocounty.org | meetings |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Last 3 years (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Board ethics training certificates (5 pts) | 5 | n/a | This does not apply to CSAs |
| Total | 10 | | |
| Total Score | 91 | | |

Garcia Bend CSA

| Audit completed: (01/04/24) | Score | Link | Notes |
|--|-------------|---|---------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 1.25 | https://www.yolocounty.org | Missing FYs 23/24, 22/23, 21/22 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 6.25 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | n/a | No advisory committee |
| b. Archive of agendas/minutes (5 pts) | 5 | n/a | No advisory committee |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | n/a | No advisory committee |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | n/a | No advisory committee |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Last 3 years (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Board ethics training certificates (5 pts) | 5 | n/a | This does not apply to CSAs |
| Total | 10 | | |
| Total Score | 96 | | |

North Davis Meadows CSA

| Audit completed: (01/04/24) | Score | Link | Notes |
|--|------------|---|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://www.yolocounty.org | Missing FYs 23/24 & 22/23 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 7.5 | | |
| 3. Meetings (10 points) | | | |
| | | | Where, when, how often are |
| a. Schedule (5 pts) | 0 | https://www.yolocounty.org | meetings |
| b. Archive of agendas/minutes (5 pts) | 4 | https://www.yolocounty.org | Last meeting posted Jul2023 |
| Total | 4 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Last 3 years (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Board ethics training certificates (5 pts) | 5 | n/a | This does not apply to CSAs |
| Total | 10 | | |
| Total Score | 91 | | |

Snowball CSA #6

| Audit completed: (01/04/24) | Score | Link | Notes |
|--|-----------|---|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | n/a | No advisory committee |
| b. Archive of agendas/minutes (5 pts) | 5 | n/a | No advisory committee |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | n/a | No advisory committee |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | n/a | No advisory committee |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Last 3 years (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 5 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Board ethics training certificates (5 pts) | 5 | n/a | This does not apply to CSAs |
| Total | 10 | | |
| Total Score | 90 | | |

Wildwings CSA

| Audit completed: (01/04/24) | Score | Link | Notes |
|--|------------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 4 | https://www.yolocounty.org | Replace map to show 2022 version |
| Total | 9 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://www.yolocounty.org | Missing FYs 2/24 & 22/23 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 7.5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | https://www.yolocounty.org | Where, when, how often are meetings Not consistent w/posting final |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://www.yolocounty.org | minutes |
| Total | 2.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Last 3 years (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Board ethics training certificates (5 pts) | 5 | n/a | This does not apply to CSAs |
| Total | 10 | | |
| Total Score | 89 | | |

Willowbank CSA & CAC

| Audit completed: (01/04/24) | Score | Link | Notes |
|--|------------|---|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://www.yolocounty.org | Missing FYs 23/24 & 22/23 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 7.5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolocounty.org | FY 2021/22 |
| b. Last 3 years (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Board ethics training certificates (5 pts) | 5 | n/a | This does not apply to CSAs |
| Total | 10 | | |
| Total Score | 97 | | |

Capay Valley FPD (D)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|-----------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://cvfpd.specialdistrict.org/services | |
| b. Service Boundary (5 pts) | 5 | https://cvfpd.specialdistrict.org/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://cvfpd.specialdistrict.org/cvfpd-budget | |
| b. Financial Reserve Policy (5 pts) | 5 | https://cvfpd.specialdistrict.org/capay-valley-fire-protection-d | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://cvfpd.specialdistrict.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://cvfpd.specialdistrict.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://cvfpd.specialdistrict.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://cvfpd.specialdistrict.org/board-members | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://cvfpd.specialdistrict.org/reimbursement-policies | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://cvfpd.specialdistrict.org/fire-personnel | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://cvfpd.specialdistrict.org/capay-valley-fpd-financial-auc | |
| b. Last 3 years (5 pts) | 5 | https://cvfpd.specialdistrict.org/capay-valley-fpd-financial-auc | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://cvfpd.specialdistrict.org/building-standards-in-capay-v | |
| b. Submittal Instructions (5 pts) | 5 | https://cvfpd.specialdistrict.org/building-standards-in-capay-v | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://cvfpd.specialdistrict.org/guidelines-for-access-to-publ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://cvfpd.specialdistrict.org/description-of-building-fees | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://cvfpd.specialdistrict.org/district-financial-information | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://cvfpd.specialdistrict.org/fire-protection-districts-princip | |
| b. Board ethics training certificates (5 pts) | 2 | https://cvfpd.specialdistrict 2 of 5 | |
| Total | 7 | | |
| Total Score | 97 | | |

Clarksburg FPD (I)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|------------|---|--------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://clarksburgfire.specialdistrict.org/our-mission | |
| b. Service Boundary (5 pts) | 5 | https://clarksburgfire.specialdistrict.org/district-boundaries | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://clarksburgfire.spec | FYs 23/24 & 22/23 posted |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 2.5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://clarksburgfire.specialdistrict.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://clarksburgfire.specialdistrict.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 2.5 | https://clarksburgfire.spec | no terms/bio |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://clarksburgfire.specialdistrict.org/board-members | |
| Total | 6 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://clarksburgfire.specialdistrict.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://clarksburgfire.specialdistrict.org/most-recent-indepen | |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 5 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://clarksburgfire.specialdistrict.org/public-records-req | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://clarksburgfire.specialdistrict.org/district-financial-infor | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://clarksburgfire.specialdistrict.org/district-financial-infor | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 63 | | |

Dunnigan FPD (D)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|-----------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.dunniganfire.com/about-us | Very broad discription of boundary. Suggest adding LAFCo boundary |
| b. Service Boundary (5 pts) | 2.5 | https://www.dunniganfire.c | map, or similar |
| Total | 8 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| | | | How often, date, time, place, etc. of meetings should be posted at |
| a. Schedule (5 pts) | 0 | https://www.dunniganfire.c | the top of this page |
| b. Archive of agendas/minutes (5 pts) | 0 | https://www.dunniganfire.c | no info |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.dunniganfire.com/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.dunniganfire.com/interested | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | https://www.dunniganfire.c | Link does not work |
| Total | 7 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://www.dunniganfire.com/personnel | |
| Total | 5 | | |
| 6. Audits (10 points) (2 yr. review cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.dunniganfire.com/district-financial-information | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.dunniganfire.com/district-financial-information | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 29 | | |

East Davis FPD (D)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|-------------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | no info |
| b. Service Boundary (5 pts) | 5 | https://www.eastdavisfiredistrict.com/map | |
| Total | 5 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 1.25 | https://www.eastdavisfiredistrict.com | Only FY22/23 posted |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.eastdavisfiredistrict.com/reserve-guidelines | |
| Total | 6.25 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.eastdavisfiredistrict.com | Suggest adding place where meetings are held |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.eastdavisfiredistrict.com/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.eastdavisfiredistrict.com/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.eastdavisfiredistrict.com/district-compensation | |
| Total | 7 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.eastdavisfiredistrict.com/district-compensation | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.eastdavisfiredistrict.com/links | |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 5 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.eastdavisfiredistrict.com/links | |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 48 | | |

Elkhorn FPD (I)

| Audit completed: (10/12/23) | Score | Link: No Website | Notes: Hardship Reso 2023-0620-1 |
|--|----------|-------------------------|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) (5 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities? (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Esparto FPD (D)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|-----------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.espartofire.org/services | |
| b. Service Boundary (5 pts) | 5 | https://www.espartofire.org/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 3 | https://www.espartofire.org | Date, time, place, etc. of meetings Suggest approved minutes are signed & in pdf format prior to posting on website. |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.espartofire.org | |
| Total | 8 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.espartofire.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 3 | https://www.espartofire.org | no policy. Just PublicPay website |
| Total | 6 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.espartofire.org/contact-us | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 34 | | |

Knights Landing FPD (D)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|-----------|---|---------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/about-us | |
| b. Service Boundary (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/service-area-mar | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/district-financial-i | |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://knightslandingfire.specialdistrict.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://knightslandingfire.specialdistrict.org/how-to-apply-to-t | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://knightslandingfire.specialdistrict.org/board-members | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://knightslandingfire.specialdistrict.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. review cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://knightslandingfire.specialdistrict.org/public-records-re | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/district-financial-i | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/district-financial-i | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://knightslandingfire.specialdistrict.org/about-us | |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 70 | | |

Madison FPD (I)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|------------|---|-------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.madison-fire.com/services | |
| b. Service Boundary (5 pts) | 5 | https://www.madison-fire.com/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.madison-fire.com/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://www.madison-fire.c | No minutes since May 23 |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.madison-fire.com/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 3 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.madison-fire.com/madison-fire-department-firefi | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.madison-fire.com/fire-protection-districts-princip | |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 36 | | |

No Man's Land FPD (D)

| Audit completed: (10/12/23) | Score | Link: No Website | Notes |
|--|----------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) (2 yr. review cycle) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions? (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Springlake FPD (D)

| Audit completed: (01/03/24) | Score | Link | Notes |
|--|-------------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.springlakefpd.org/about_us | |
| b. Service Boundary (5 pts) | 5 | https://www.springlakefpd.org/about_us | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 3.75 | https://www.springlakefpd.org | Missing FY23/24 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.springlakefpd.org/transparency | |
| Total | 8.75 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.springlakefpd.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.springlakefpd.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.springlakefpd.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.springlakefpd.org/board-members | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.springlakefpd.org/board-members | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.springlakefpd.org/board-members | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | https://www.springlakefpd.org | Missing 2022 |
| b. Last 3 years (5 pts) | 5 | https://www.springlakefpd.org/transparency | |
| Total | 5 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.springlakefpd.org/contact | |
| b. Submittal Instructions (5 pts) | 5 | https://www.springlakefpd.org/contact | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.springlakefpd.org/contact | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.springlakefpd.org | Financial Transaction Report |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.springlakefpd.org | Financial Transaction Report |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.springlakefpd.org | Suggest adding current FPD Gov. Code Section number to page. |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 89 | | |

West Plainfield FPD (D)

| Audit completed: (01/02/24) | Score | Link | Notes |
|--|-----------|---|------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.wpfd.net/services | |
| b. Service Boundary (5 pts) | 5 | https://www.wpfd.net/district-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.wpfd.net/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 3 | https://www.wpfd.net/boar | Last minutes posted Jul 2023 |
| Total | 8 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 2.66 | https://www.wpfd.net/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | No info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | No info |
| Total | 3 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://www.wpfd.net/staff | |
| Total | 5 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 26 | | |

Willow Oak FPD (D)

| Audit completed: (01/02/24) | Score | Link | Notes |
|--|-----------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | http://www.willowoakfire.com/about.html | |
| b. Service Boundary (5 pts) | 0 | | no info |
| Total | 5 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | http://www.willowoakfire.c | Suggest adding the meeting address not just station number No agendas since Sep2021. No |
| b. Archive of agendas/minutes (5 pts) | 0 | http://www.willowoakfire.c | minutes since Jun2022 |
| Total | 5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 2 | http://www.willowoakfire.com/staff.html | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 2 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | http://www.willowoakfire.com/staff.html | |
| Total | 5 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | http://www.willowoakfire.com/218-fire-assessment.html | |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 5 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 22 | | |

Winters FPD (D)

| Audit completed: (01/02/24) | Score | Link | Notes |
|--|-------------|---|--------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.wintersfire.org/department-info/ | |
| b. Service Boundary (5 pts) | 5 | https://www.wintersfire.org/wp-content/uploads/2018/08/WFI | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 3.75 | https://www.wintersfire.org | Missing FY 2023/24 |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 3.75 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.wintersfire.org/board-meetings/ | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.wintersfire.org/board-meetings/ | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.wintersfire.org/board-meetings/ | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.wintersfire.org/board-meetings/ | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.wintersfire.org/board-meetings/ | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.wintersfire.org/contactinfo/ | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://www.wintersfire.org/wfpd/ | |
| b. Last 3 years (5 pts) | 5 | https://www.wintersfire.org/wfpd/ | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.wintersfire.org/wfpd/ | |
| b. Submittal Instructions (5 pts) | 5 | https://www.wintersfire.org/wfpd/ | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.wintersfire.org/wfpd/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.wintersfire.org/department-fees/ | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.wintersfire.org/wfpd/ | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.wintersfire.org/wfpd/ | |
| b. Board ethics training certificates (5 pts) | 5 | https://www.wintersfire.org/board-meetings/ | |
| Total | 10 | | |
| Total Score | 94 | | |

Yolo FPD (I)

| Audit completed: (01/02/24) | Score | Link | Notes |
|--|-------------|---|------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolofpd.org/services | |
| b. Service Boundary (5 pts) | 5 | https://www.yolofpd.org/services | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 3.75 | https://www.yolofpd.org/bu | Missing FY23/24 |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 3.75 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.yolofpd.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yolofpd.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yolofpd.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yolofpd.org/elections | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yolofpd.org/reimbursement-policy | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolofpd.org/staffing-4d9e39e | |
| Total | 10 | | |
| 6. Audits (10 points) (5 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://www.yolofpd.org/fin | Last Audit FY end 2021 |
| b. Last 3 years (5 pts) | 5 | https://www.yolofpd.org/financial-audits | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolofpd.org/proposals-and-bidding-opportunities | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolofpd.org/proposals-and-bidding-opportunities | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolofpd.org/public-records-request | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolofpd.org/benefit-assessment | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolofpd.org/district-financial-information | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yolofpd.org/foundation-of-district-1939 | |
| b. Board ethics training certificates (5 pts) | 5 | https://www.yolofpd.org/training-certificates | |
| Total | 10 | | |
| Total Score | 94 | | |

Zamora FPD (I)

| Audit completed: (01/02/24) | Score | Link | Notes |
|--|-----------|---|---------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://zamorafire.specialdistrict.org/about-us | |
| b. Service Boundary (5 pts) | 5 | https://zamorafire.specialdistrict.org/services | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://zamorafire.specialdistrict.org/district-budgets | |
| b. Financial Reserve Policy (5 pts) | 5 | https://zamorafire.specialdistrict.org/zamora-fire-protection-d | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://zamorafire.specialdistrict.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://zamorafire.specialdistrict.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://zamorafire.specialdistrict.org/board-members | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://zamorafire.specialdistrict.org/board-members | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://zamorafire.specialdistrict.org/board-members | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://zamorafire.specialdistrict.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) (5 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://zamorafire.speciald | July 2014-June 2019 |
| b. Last 3 years (5 pts) | 5 | https://zamorafire.specialdistrict.org/financial-audits | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://zamorafire.specialdistrict.org/proposals-bidding-oppo | |
| b. Submittal Instructions (5 pts) | 5 | https://zamorafire.specialdistrict.org/proposals-bidding-oppo | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://zamorafire.specialdistrict.org/document-request | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://zamorafire.specialdistrict.org/revenue-sources | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://zamorafire.specialdistrict.org/revenue-sources | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://zamorafire.specialdistrict.org/fire-protection-districts-r | |
| b. Board ethics training certificates (5 pts) | 2 | https://zamorafire.speciald | Only 2 of 5 |
| Total | 7 | | |
| Total Score | 97 | | |

Yolo Sacramento Port District

| Audit completed: (01/02/24) | Score | Link | Notes |
|--|-------------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Service Boundary (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 3.75 | https://www.cityofwestsacr | last budget showing the Port Enterprise (or Operations) Fund was FYs21-23 CIP Budget |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 3.75 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofwestsacramento.org/government/commiss | |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://www.cityofwestsacr | No minutes |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.cityofwestsacramento.org/government/commiss | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.cityofwestsacramento.org/government/commiss | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 7 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Last 3 years (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 83 | | |

Reclamation District 150

| Audit completed: (12/22/23) | Score | Link | Notes |
|--|------------|---|---------------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.rd150.com/history | |
| b. Service Boundary (5 pts) | 5 | https://www.rd150.com/history | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 2.5 | https://www.rd150.com/fin | Missing budgets for FYs 23/24 & 22/23 |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.rd150.com/financials | |
| Total | 7.5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.rd150.com/meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.rd150.com/meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.rd150.com/services | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.rd150.com/services | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.rd150.com/services | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.rd150.com/services | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://www.rd150.com/financials | |
| b. Last 3 years (5 pts) | 5 | https://www.rd150.com/financials | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.rd150.com/resources | |
| b. Submittal Instructions (5 pts) | 5 | https://www.rd150.com/resources | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.rd150.com/contact | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.rd150.com/financials | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.rd150.com/financials | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 2.5 | https://www.rd150.com/se | Certificates need to be renewed |
| Total | 2.5 | | |
| Total Score | 90 | | |

Reclamation District 307

| Audit completed: (10/12/23) | Score | Link: No Website | Notes: Non-Compliant |
|--|----------|-------------------------|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Reclamation District 537

| Audit completed: (12/22/23) | Score | Link | Notes |
|--|-----------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://rd537.specialdistrict.org/services | |
| b. Service Boundary (5 pts) | 5 | https://rd537.specialdistrict.org/district-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://rd537.specialdistrict.org/board-meetings | No minutes since Feb2023. Suggest posting approved minutes in a |
| b. Archive of agendas/minutes (5 pts) | 3 | https://rd537.specialdistrict.org | timely manner. |
| Total | 8 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 1.33 | https://rd537.specialdistrict.org | No terms, compensation, bio |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 1 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://rd537.specialdistrict.org | Is there a GM or just key staff? No compensation/benefits. Suggest adding link to publicpay.ca.gov |
| Total | 5 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 24 | | |

Reclamation District 730

| Audit completed: (10/12/23) | Score | Link: No Website | Notes: Non-Compliant |
|--|----------|-------------------------|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities? (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Reclamation District 765

| Audit completed: (10/12/23) | Score | Link: No Website | Notes: Non-Compliant |
|--|----------|-------------------------|-----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 0 | | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit? (5 pts) | 0 | | |
| b. Last 3 years? (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | |
| b. Board ethics training certificates (5 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Reclamation District 787

| Audit completed: (12/22/23) | Score | Link | Notes |
|--|------------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.rd-787.org/about-us | |
| b. Service Boundary (5 pts) | 5 | https://www.rd-787.org/district-maps | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.rd-787.org/bo | twice a year, as needed |
| b. Archive of agendas/minutes (5 pts) | 3 | https://www.rd-787.org/bo | Last agenda/minutes Apr2021 |
| Total | 8 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 2 | https://www.rd-787.org/bo | No terms, bios |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 2 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | no info |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit? (5 pts) | 0 | | no info |
| b. Last 3 years? (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 2.5 | https://www.rd-787.org/ab | Suggest adding Gov't. Code section that now governs RDs. |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 2.5 | | |
| Total Score | 23 | | |

Reclamation District 900

| Audit completed: (12/22/23) | Score | Link | Notes |
|--|-------------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.rd900.org/about-us | |
| b. Service Boundary (5 pts) | 5 | https://www.rd900.org/reclamation-district-900-boundary-ma | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 3.75 | https://www.rd900.org/arcl | FY23/24 not posted. (Resident should not have to search each meeting to find current budget) |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 3.75 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.rd900.org/board-meetings | Post agenda/minutes in a timely manner. Last posted Agenda 6/28. Last posted approved Minutes 1/19. |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://www.rd900.org/boa | |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.rd900.org/board-of-trustees | |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 3 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.rd900.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | https://www.rd900.org/arcl | Last audit FYE 2019 |
| b. Last 3 years (5 pts) | 1.67 | https://www.rd900.org/arcl | Missing FYE 2021 & 2020 |
| Total | 1.67 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.rd900.org/public-notice | |
| b. Submittal Instructions (5 pts) | 5 | https://www.rd900.org/public-notice | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.rd900.org/property-assessment | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.rd900.org/arcl | shown in budget |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.rd900.org/rd-900-authorizing-act-1911 | |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 61 | | |

Reclamation District 999

| Audit completed: (12/21/23) | Score | Link | Notes |
|--|-----------|---|------------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://rd999.org/ | |
| b. Service Boundary (5 pts) | 5 | https://rd999.org/ | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://rd999.org/financials-audits/ | |
| b. Financial Reserve Policy (5 pts) | 5 | https://rd999.org/financials-audits/ | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://rd999.org/meetings-2/ | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://rd999.org/meetings | All final minutes should be signed |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://rd999.org/contact/ | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://rd999.org/contact/ | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://rd999.org/contact/ | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://rd999.org/contact/ | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://rd999.org/financials-audits/ | |
| b. Last 3 years (5 pts) | 5 | https://rd999.org/financials-audits/ | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://rd999.org/contracts/ | |
| b. Submittal Instructions (5 pts) | 5 | https://rd999.org/contracts/ | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://rd999.org/public-records-request/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://rd999.org/revenue-sources/ | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://rd999.org/revenue-sources/ | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://rd999.org/history/ | |
| b. Board ethics training certificates (5 pts) | 2 | https://rd999.org/contact/ | Out of date certificates |
| Total | 7 | | |
| Total Score | 97 | | |

Reclamation District 1600

| Audit completed: (12/21/23) | Score | Link | Notes |
|--|-------------|---|--------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://rd1600.specialdistrict.org/services | |
| b. Service Boundary (5 pts) | 5 | https://rd1600.specialdistrict.org/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 1.25 | https://rd1600.specialdistri | FY 23/24 only |
| b. Financial Reserve Policy (5 pts) | 5 | https://rd1600.specialdistrict.org/reclamation-district-1600-es | |
| Total | 6.25 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://rd1600.specialdistrict.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://rd1600.specialdistrict.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 2.66 | https://rd1600.specialdistri | No terms |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://rd1600.specialdistrict.org/reclamation-district-1600-es | |
| Total | 6 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | https://rd1600.specialdistrict.org/staff | |
| Total | 0 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | https://rd1600.specialdistri | No current. Last audit FY19/20 |
| b. Last 3 years (5 pts) | 0 | https://rd1600.specialdistri | Links are broken |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://rd1600.specialdistrict.org/public-records-request-polic | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://rd1600.specialdistrict.org/special-act | |
| b. Board ethics training certificates (5 pts) | 0 | https://rd1600.specialdistri | link to PDF is broken |
| Total | 5 | | |
| Total Score | 47 | | |

Reclamation District 2035

| Audit completed: (12/21/23) | Score | Link | Notes |
|--|-----------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://rd2035.specialdistrict.org/services | No info. Suggest adding the LAFCo Boundary Map. |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 5 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://rd2035.specialdistri | Meeting dates typed in are for 2020. Suggest removing this info entirely. |
| b. Archive of agendas/minutes (5 pts) | 3 | https://rd2035.specialdistri | All minutes seem to be in draft form and not final. Suggest all documents be only PDFs. |
| Total | 8 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 2 | https://rd2035.specialdistri | no compensation, bio |
| b. Election procedures/deadlines (3.33 pts) | 0 | https://rd2035.specialdistri | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 2 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://rd2035.specialdistri | No compensation, benefits. Suggest adding link to publicpay.ca.gov |
| Total | 5 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 20 | | |

Knights Landing Ridge Drainage District

| Audit completed: (12/21/23) | Score | Link | Notes |
|--|------------|---|---------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://rd108.org/knights-landing-ridge-drainage-district/ | No map/description. Suggest |
| b. Service Boundary (5 pts) | 0 | https://rd108.org/knights-landing-ridge-drainage-district/ | adding the LAFCo Boundary Map |
| Total | 5 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://rd108.org/klrdd-meetings/ | No agendas/minutes. Agendas can |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://rd108.org/klrdd-meetings/ | only be requested by phone. |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://rd108.org/knights-landing-ridge-drainage-district/ | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://rd108.org/knights-landing-ridge-drainage-district/ | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://rd108.org/knights-landing-ridge-drainage-district/ | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://rd108.org/knights-landing-ridge-drainage-district/ | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://rd108.org/contract-opportunities/ | |
| b. Submittal Instructions? (5 pts) | 5 | https://rd108.org/contract-opportunities/ | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://rd108.org/public-records-request/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 5 | https://rd108.org/knights-landing-ridge-drainage-district/ | |
| Total | 5 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://rd108.org/knights-landing-ridge-drainage-district/ | |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 5 | | |
| Total Score | 62 | | |

Yolo County Resource Conservation District

| Audit completed: (12/21/23) | Score | Link | Notes |
|--|-------------|---|----------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://yolorcd.org/about-us/ | |
| b. Service Boundary (5 pts) | 5 | https://yolorcd.org/about-us/ | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no budgets listed |
| b. Financial Reserve Policy (5 pts) | 5 | https://yolorcd.org/about-us/ | |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://yolorcd.org/about-us/board-meetings/ | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://yolorcd.org/about-us/board-meetings/ | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://yolorcd.org/about-us/board-of-directors/ | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://yolorcd.org/about-us/board-of-directors/ | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://yolorcd.org/about-us/board-of-directors/ | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://yolorcd.org/about-us/staff/ | |
| Total | 10 | | |
| 6. Audits (10 points) (1 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://yolorcd.org/about-us/ | |
| b. Last 3 years (5 pts) | 3.33 | https://yolorcd.org/about-u | Missing FY2018/19 |
| Total | 8.33 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://yolorcd.org/about-us/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no fee charges listed |
| b. Summary of Revenue Sources (5 pts) | 5 | https://yolorcd.org/about-u | Annual reports |
| Total | 5 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 3 | https://yolorcd.org/about-u | No statute listed for RCDs |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 3 | | |
| Total Score | 71 | | |

Dunnigan Water District

| Audit completed: (12/21/23) | Score | Link | Notes |
|--|------------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://rd108.org/dunnigan-water-district/ | No map. Suggest adding the LAFCo |
| b. Service Boundary (5 pts) | 5 | https://rd108.org/dunnigan | Boundary Map |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://rd108.org/dwd-meetings/ | No agendas/minutes. Agendas can only be requested by email or |
| b. Archive of agendas/minutes (5 pts) | 2.5 | https://rd108.org/dwd-mee | phone. |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 1.33 | https://rd108.org/dunnigan | No terms, compensation, bio |
| b. Election procedures/deadlines (3.33 pts) | 0 | | no info |
| c. Reimbursement/Compensation policy (3.33 pts) | 0 | | no info |
| Total | 1 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://rd108.org/dunnigan-water-district/ | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Plus last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://rd108.org/contract-opportunities/ | |
| b. Submittal Instructions (5 pts) | 5 | https://rd108.org/contract-opportunities/ | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://rd108.org/public-records-request/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 0 | | no info |
| b. Board ethics training certificates (5 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 49 | | |

YCFWCD

| Audit completed: (12/20/23) | Score | Link | Notes |
|--|-----------|---|--------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.ycfwcd.org/district.html | |
| b. Service Boundary (5 pts) | 5 | https://www.ycfwcd.org/servicearea.html | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.ycfwcd.org/DistrictFinancialInformation.htm | |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.ycfwcd.org/board.html#calendar.html | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.ycfwcd.org/a/ | No minutes posted since Aug'23 |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.ycfwcd.org/board.html | |
| b. Election procedures/deadlines (3.33 pts) | 0 | https://www.ycfwcd.org/board.html | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.ycfwcd.org/board.html | |
| Total | 7 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.ycfwcd.org/staff.html | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://www.ycfwcd.org/DistrictFinancialInformation.htm | |
| b. Plus last 3 years (5 pts) | 5 | https://www.ycfwcd.org/DistrictFinancialInformation.htm | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.ycfwcd.org/index.html | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.ycfwcd.org/DistrictFinancialInformation.htm | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.ycfwcd.org/DistrictFinancialInformation.htm | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.ycfwcd.org/district.html | |
| b. Board ethics training certificates (5 pts) | 5 | https://www.ycfwcd.org/EthicsTraining.htm | |
| Total | 10 | | |
| Total Score | 82 | | |

Conaway Ranch

| Audit completed: (10/12/23) | Score | Link: No Website | Notes |
|---|----------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 0 | | |
| b. Reimbursement/Compensation policy (5 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Plus last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Davis Public Facilities Financing Authority

| Audit completed: (12/20/23) | Score | Link | Notes |
|---|-------------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofdavis.org/city-hall/commissions-and-comm | |
| b. Service Boundary (5 pts) | 5 | n/a | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| | | | "...controlled by and financially dependent on the City. Financial activities are included in the capital projects and fiduciary funds of the City, and are reported as part of |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.cityofdavis.org | the City's budget. |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.cityofdavis.org | shown in city's budget |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| | | | Meet as needed. Authority agenda combined with City Council |
| a. Schedule (5 pts) | 5 | https://www.cityofdavis.org | agendas. |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.cityofdavis.org/city-hall/city-council/city-council-n | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | https://www.cityofdavis.org/city-hall/city-council/who-s-who | |
| b. Reimbursement/Compensation policy (5 pts) | 5 | https://library.qcode.us/lib/davis_ca/pub/municipal_code/iter | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.cityofdavis.org/city-hall/city-manager-s-office | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | https://www.cityofdavis.org | Last annual audit FY19/20 |
| b. Plus last 3 years (5 pts) | 3.33 | https://www.cityofdavis.org/city-hall/finance/comprehensive-r | |
| Total | 3.33 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofdavis.org/business/bids-rfp-s | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofdavis.org/business/bids-rfp-s | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.cityofdavis.org/city-hall/transparency-portal | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.cityofdavis.org/city-hall/finance/comprehensive-r | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofdavis.org/city-hall/finance/comprehensive-r | |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | https://www.cityofdavis.org/city-hall/commissions-and-comm | |
| Total | 10 | | |
| Total Score | 93 | | |

River City Reg. Stadium Financing Authority

| Audit completed: (12/16/23) | Score | Link | Notes |
|---|-----------|---|--|
| 1. Overview (10 points) | | | |
| | | | Noted in staff report. Suggest adding description of |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofwestsacr | service/function on the webpage |
| b. Service Boundary (5 pts) | 5 | n/a | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.cityofwestsacr | Noted in staff report. |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.cityofwestsacr | Noted in staff report. |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofwestsacramento.org/government/commiss | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.cityofwestsacramento.org/government/commiss | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| | | | Names noted in staff report. No contact, compensation, or links to |
| a. Board member information (5 pts) | 1.25 | https://www.cityofwestsacr | bios on webpage |
| b. Reimbursement/Compensation policy (5 pts) | 0 | | no info |
| Total | 1 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.cityofwestsacr | Some info included in agenda packets and City audits regarding |
| b. Plus last 3 years (5 pts) | 5 | https://www.cityofwestsacr | ballpark |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofwestsacramento.org/business/invitation-to- | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofwestsacramento.org/business/invitation-to- | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | https://www.cityofwestsacr | no info |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofwestsacr | Noted in staff reports |
| Total | 5 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 76 | | |

Riverfront "Streetcar"

| Audit completed: (12/15/23) | Score | Link | Notes |
|---|-----------|---|---------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.sacrt.com/apps/sacramento-downtown-riverfron | |
| b. Service Boundary (5 pts) | 5 | https://www.sacrt.com/apps/sacramento-downtown-riverfron | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | no info |
| b. Archive of agendas/minutes (5 pts) | 0 | | no info |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 0 | | no info |
| b. Reimbursement/Compensation policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | no info |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Plus last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 10 | | |

Valley Clean Energy Alliance

| Audit completed: (12/13/23) | Score | Link | Notes |
|---|-----------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://valleycleanenergy.org/about-us/our-story/ | |
| b. Service Boundary (5 pts) | 5 | https://valleycleanenergy.org/about-us/our-story/ | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://valleycleanenergy.org/documents/ | |
| b. Financial Reserve Policy (5 pts) | 5 | https://valleycleanenergy.org/documents/ | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://valleycleanenergy.org/board-meetings/ | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://valleycleanenergy.c | Suggest posting approved signed minutes separately. |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | https://valleycleanenergy.org/about-us/our-leadership/ | |
| b. Reimbursement/Compensation policy (5 pts) | 5 | https://valleycleanenergy.org/about-us/our-leadership/ | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 7 | https://valleycleanenergy.c | No compensation/benefits info |
| Total | 7 | | |
| 6. Audits (10 points) (1 yr. cycle) | | | |
| a. Current audit (5 pts) | 5 | https://valleycleanenergy.org/documents/ | |
| b. Plus last 3 years (5 pts) | 5 | https://valleycleanenergy.org/documents/ | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://valleycleanenergy.org/solicitations-rfps/ | |
| b. Submittal Instructions (5 pts) | 5 | https://valleycleanenergy.org/solicitations-rfps/ | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://valleycleanenergy.org/contact-us/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://valleycleanenergy.org/rates-billing/ | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://valleycleanenergy.org/documents/ | |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | https://valleycleanenergy.org/documents/ | |
| Total | 10 | | |
| Total Score | 97 | | |

WSac Area Flood Control Agcy

| Audit completed: (12/13/23) | Score | Link | Notes |
|---|-----------|---|-------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Service Boundary (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.cityofwestsacr | Noted in the City's budget |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 3.75 | https://www.cityofwestsacr | No compensation link |
| c. Reimbursement/Compensation policy (5 pts) | 0 | | no info |
| Total | 4 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://www.cityofwestsacr | No compensation/benefits link |
| Total | 5 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Plus last 3 years (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | | suggest posting JPA agreement |
| Total | 0 | | |
| Total Score | 74 | | |

W Sac Public Financing Authority

| Audit completed: (12/06/23) | Score | Link | Notes |
|---|-----------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.cityofwestsacramento.org/government/commiss | |
| b. Service Boundary (5 pts) | 5 | https://www.cityofwestsacramento.org/business/economic-d | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | no info |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.cityofwestsacr | Scheduled as required |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.cityofwestsacramento.org/government/commiss | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | https://www.cityofwestsacramento.org/government/commiss | |
| c. Reimbursement/Compensation policy (5 pts) | 0 | | no info |
| Total | 5 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://www.cityofwestsacramento.org/government/commiss | |
| Total | 5 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.cityofwestsacr | Info found in City's CAFRs, no separate financial statements are |
| b. Plus last 3 years (5 pts) | 5 | https://www.cityofwestsacr | issued |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.cityofwestsacramento.org/business/invitation-to | |
| b. Submittal Instructions (5 pts) | 5 | https://www.cityofwestsacramento.org/business/invitation-to | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 5 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 5 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.cityofwestsacr | Info found in City's CAFRs |
| Total | 5 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | https://www.cityofwestsacramento.org/government/departme | |
| Total | 10 | | |
| Total Score | 70 | | |

Winters Branch Library Financing Authority

| Audit completed: (10/12/23) | Score | Link: No Webpage | Notes |
|---|----------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 0 | | |
| b. Reimbursement/Compensation policy (5 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Plus last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Winters Public Finance Authority

| Audit completed: (10/12/23) | Score | Link: No Webpage | Notes |
|---|----------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 0 | | |
| b. Reimbursement/Compensation policy (5 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | | |
| b. Plus last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Woodland-Davis Clean Water Agency

| Audit completed: (12/05/23) | Score | Link | Notes |
|---|------------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.wdcwa.com/about/who-we-are | |
| b. Service Boundary (5 pts) | 5 | https://www.wdcwa.com/about/who-we-are | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | https://www.wdcwa.com/fir | All links to budget are broken. |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.wdcwa.com/al | Found in agreement |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 2.5 | https://www.wdcwa.com/g | Meeting schedule link is broken |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.wdcwa.com/governance/meeting-schedule-and- | |
| Total | 7.5 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| | | | Suggest adding link to each members profile page or agency |
| a. Board member information (5 pts) | 5 | https://www.wdcwa.com/g | page |
| b. Reimbursement/Compensation policy (5 pts) | 5 | https://www.wdcwa.com/al | Found in agreement |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://www.wdcwa.com/al | No compensation/benefits link. |
| Total | 5 | | |
| 6. Audits (10 points) | | | |
| a. Current audit? (5 pts) | 0 | https://www.wdcwa.com/fir | All links to audit are broken. |
| b. Plus last 3 years (5 pts) | 0 | https://www.wdcwa.com/fir | All links to audit are broken. |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.wdcwa.com/contact/ | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | no info |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 0 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | https://www.wdcwa.com/about/who-we-are | |
| Total | 10 | | |
| Total Score | 58 | | |

Woodland Finance Authority

| Audit completed: (10/12/23) | Score | Link: No Webpage | Notes |
|---|----------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | | |
| b. Service Boundary (5 pts) | 0 | | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | | |
| b. Financial Reserve Policy (5 pts) | 0 | | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | | |
| b. Archive of agendas/minutes (5 pts) | 0 | | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 0 | | |
| b. Reimbursement/Compensation policy (5 pts) | 0 | | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit? (5 pts) | 0 | | |
| b. Plus last 3 years (5 pts) | 0 | | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | |
| b. Submittal Instructions (5 pts) | 0 | | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | | |
| b. Summary of Revenue Sources (5 pts) | 0 | | |
| Total | 0 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | | |
| Total | 0 | | |
| Total Score | 0 | | |

Yolo Animal Services Planning Agency

| Audit completed: (12/05/23) | Score | Link | Notes |
|---|-----------|---|--|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Service Boundary (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | n/a | Currently, does not maintain funds. |
| b. Financial Reserve Policy (5 pts) | 5 | n/a | See agreement. |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| | | | Found on recent agenda.Suggest current Board members be listed |
| a. Board member information (5 pts) | 3 | https://www.yolocounty.org on webpage. | |
| b. Reimbursement/Compensation policy (5 pts) | 5 | https://www.yolocounty.org/government/general-government | |
| Total | 8 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit? (5 pts) | 5 | n/a | Currently, does not maintain funds. |
| b. Plus last 3 years (5 pts) | 5 | n/a | See agreement. |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | n/a | |
| b. Submittal Instructions (5 pts) | 5 | n/a | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | | no info |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | n/a | Currently, does not maintain funds. |
| b. Summary of Revenue Sources (5 pts) | 5 | n/a | See agreement. |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | https://www.yolocounty.org/government/general-government | |
| Total | 10 | | |
| Total Score | 88 | | |

Yolo County Law Library

| Audit completed: (12/04/23) | Score | Link | Notes |
|---|-----------|---|---|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://yololawlibrary.org/services/ | |
| b. Service Boundary (5 pts) | 5 | https://yololawlibrary.org/ | n/a |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://yololawlibrary.org/b | Provided in Agenda Packets |
| b. Financial Reserve Policy (5 pts) | 0 | | no info |
| Total | 5 | | |
| 3. Meetings (10 points) | | | |
| | | | Last meeting shows Aug23. Suggest adding time, frequency, & place |
| a. Schedule (5 pts) | 2 | https://yololawlibrary.org/b | meetings generally occur. |
| b. Archive of agendas/minutes (5 pts) | 5 | https://yololawlibrary.org/board-of-trustees/ | |
| Total | 7 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | https://yololawlibrary.org/board-of-trustees/ | |
| c. Reimbursement/Compensation policy (5 pts) | 0 | | no info |
| Total | 5 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | | no info |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 0 | | no info |
| b. Plus last 3 years (5 pts) | 0 | | no info |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | n/a | |
| b. Submittal Instructions (5 pts) | 5 | n/a | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | n/a | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | n/a | free public access |
| b. Summary of Revenue Sources (5 pts) | 0 | | no info |
| Total | 5 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted? (10 pts) | 0 | | no info |
| Total | 0 | | |
| Total Score | 52 | | |

Yolo County Public Agencies Finance Authority

| Audit completed: (10/19/23) | Score | Link: No Webpage | Notes |
|---|----------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 0 | n/a | |
| b. Service Boundary (5 pts) | 0 | n/a | |
| Total | 0 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 0 | n/a | |
| b. Financial Reserve Policy (5 pts) | 0 | n/a | |
| Total | 0 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 0 | n/a | |
| b. Archive of agendas/minutes (5 pts) | 0 | n/a | |
| Total | 0 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 0 | n/a | |
| b. Reimbursement/Compensation policy (5 pts) | 0 | n/a | |
| Total | 0 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 0 | n/a | |
| Total | 0 | | |
| 6. Audits (10 points) | | | |
| a. Current audit? (5 pts) | 0 | n/a | |
| b. Plus last 3 years? (5 pts) | 0 | n/a | |
| Total | 0 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | n/a | |
| b. Submittal Instructions (5 pts) | 0 | n/a | |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 0 | n/a | |
| Total | 0 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 0 | n/a | |
| b. Summary of Revenue Sources (5 pts) | 0 | n/a | |
| Total | 0 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 0 | n/a | |
| Total | 0 | | |
| Total Score | 0 | | |

YCPARMIA

| Audit completed: (12/04/23) | Score | Link | Notes |
|---|------------|---|---------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | http://www.ycparmia.org/ | |
| b. Service Boundary (5 pts) | 5 | http://www.ycparmia.org/ | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| b. Financial Reserve Policy (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | http://www.ycparmia.org/agenda.htm | |
| b. Archive of agendas/minutes (5 pts) | 5 | http://www.ycparmia.org/agenda.htm | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | http://www.ycparmia.org/board.htm | |
| b. Reimbursement/Compensation policy (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | http://www.ycparmia.org/contact_us.htm | |
| Total | 10 | | |
| 6. Audits (10 points) (2 yr. cycle) | | | |
| a. Current financial audit (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| b. Plus last 3 years (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| b. Submittal Instructions (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | http://www.ycparmia.org/transparency.htm | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | http://www.ycparmia.org/tr | No fees |
| b. Summary of Revenue Sources (5 pts) | 5 | http://www.ycparmia.org/transparency.htm | |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | http://www.ycparmia.org/transparency.htm | |
| Total | 10 | | |
| Total Score | 100 | | |

Yolo Emergency Communications Agency

| Audit completed: (12/04/23) | Score | Link | Notes |
|---|------------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolo911.org/who-we-are | |
| b. Service Boundary (5 pts) | 5 | https://www.yolo911.org/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.yolo911.org/financials-compensation | |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolo911.org/financial-reserve-policy | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.yolo911.org/board-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yolo911.org/board-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | https://www.yolo911.org/jpa-board-members | |
| b. Reimbursement/Compensation policy (5 pts) | 5 | https://www.yolo911.org/board-overview-1bedd88 | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yolo911.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) (1 yr. cycle) | | | |
| a. Current financial audit (5 pts) | 5 | https://www.yolo911.org/financials-compensation | |
| b. Plus last 3 years (5 pts) | 5 | https://www.yolo911.org/financials-compensation | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolo911.org/yeca-s-bids-and-contracts | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolo911.org/yeca-s-bids-and-contracts | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolo911.org/911-public-records-request | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolo911.org/financials-compensation | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolo911.org/financials-compensation | |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | https://www.yolo911.org/joint-powers-agreement | |
| Total | 10 | | |
| Total Score | 100 | | |

Yolo Habitat Conservancy

| Audit completed: (12/04/23) | Score | Link | Notes |
|---|-----------|---|--------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yolohabitatconservancy.org/about | |
| b. Service Boundary (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-staff-board- | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.yolohabitatconservancy.org/meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yolohabitatconservancy.org/meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-staff-board- | |
| b. Reimbursement/Compensation policy (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 5 | https://www.yolohabitatcor | No compensation/benefits |
| Total | 5 | | |
| 6. Audits (10 points) (1 yr. cycle) | | | |
| a. Current financial audit (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| b. Plus last 3 years (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yolohabitatconservancy.org/request-for-informat | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yolohabitatconservancy.org/ | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yolohabitatcor | Listed in budgets |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | https://www.yolohabitatconservancy.org/copy-of-documents- | |
| Total | 10 | | |
| Total Score | 95 | | |

Yolo Subbasin Groundwater Agency

| Audit completed: (10/20/23) | Score | Link | Notes |
|---|-------------|---|-----------------------------------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | www.yologroundwater.org/our-mission | |
| b. Service Boundary/Agencies Served (5 pts) | 5 | www.yologroundwater.org/board-members | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 1.25 | www.yologroundwater.org | No current budget or FYE '23, '22 |
| b. Financial Reserve Policy (5 pts) | 5 | www.yologroundwater.org/board-policies | |
| Total | 6.25 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | www.yologroundwater.org/board-of-directors | |
| b. Archive of agendas/minutes (5 pts) | 5 | www.yologroundwater.org/board-of-directors | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (5 pts) | 5 | www.yologroundwater.org/board-members | |
| b. Reimbursement/Compensation policy (5 pts) | 5 | www.yologroundwater.org | No compensation |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | www.yologroundwater.org/board-officers-and-staff | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current financial audit (5 pts) | 0 | www.yologroundwater.org | Last posted audit FYE2020 |
| b. Plus last 3 years (5 pts) | 1.25 | https://www.yologroundwa | Last posted audit FYE2020 |
| Total | 1.25 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs & bidding opportunities (5 pts) | 0 | | no info |
| b. Submittal Instructions (5 pts) | 0 | | no info |
| Total | 0 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yologroundwater.org/public-records-request-poli | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yologroundwater.org/adopted-budgets | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yologroundwater.org/adopted-budgets | |
| Total | 10 | | |
| 10. Agency Specific Criteria: JPAs (10 points) | | | |
| a. Joint powers agreement as filed/adopted (10 pts) | 10 | www.yologroundwater.org/our-mission | |
| Total | 10 | | |
| Total Score | 78 | | |

Yolo LAFCo

| Audit completed: (01/05/24) | Score | Link | Notes |
|--|------------|---|-------|
| 1. Overview (10 points) | | | |
| a. Description of Services/functions (5 pts) | 5 | https://www.yololafco.org/services | |
| b. Service Boundary (5 pts) | 5 | https://www.yololafco.org/service-area-map | |
| Total | 10 | | |
| 2. Budget (10 points) | | | |
| a. Current FY + 3 years prior (5 pts) | 5 | https://www.yololafco.org/financial-compensation-info | |
| b. Financial Reserve Policy (5 pts) | 5 | https://www.yololafco.org/financial-compensation-info | |
| Total | 10 | | |
| 3. Meetings (10 points) | | | |
| a. Schedule (5 pts) | 5 | https://www.yololafco.org/commission-meetings | |
| b. Archive of agendas/minutes (5 pts) | 5 | https://www.yololafco.org/commission-meetings | |
| Total | 10 | | |
| 4. Elected & Appointed Officials (10 points) | | | |
| a. Board member information (3.33 pts) | 3.33 | https://www.yololafco.org/commissioners | |
| b. Election procedures/deadlines (3.33 pts) | 3.33 | https://www.yololafco.org/yolo-lafco-policies-procedures | |
| c. Reimbursement/Compensation policy (3.33 pts) | 3.33 | https://www.yololafco.org/yolo-lafco-policies-procedures | |
| Total | 10 | | |
| 5. Administrative Officials (10 points) | | | |
| a. General Manager and Key Staff Information (10 pts) | 10 | https://www.yololafco.org/staff | |
| Total | 10 | | |
| 6. Audits (10 points) | | | |
| a. Current audit (5 pts) | 5 | https://www.yololafco.org/financial-compensation-info | |
| b. Last 3 years (5 pts) | 5 | https://www.yololafco.org/financial-compensation-info | |
| Total | 10 | | |
| 7. Contracts (10 points) | | | |
| a. Current RFPs (5 pts) | 5 | https://www.yololafco.org/bids-and-contracts | |
| b. Submittal Instructions (5 pts) | 5 | https://www.yololafco.org/bids-and-contracts | |
| Total | 10 | | |
| 8. Public Records (10 points) | | | |
| a. Request for public records (10 pts) | 10 | https://www.yololafco.org/contact-us | |
| Total | 10 | | |
| 9. Revenue Sources (10 points) | | | |
| a. Summary of Fees (5 pts) | 5 | https://www.yololafco.org/files/26c39e03a/Yolo+LAFCo+Fee | |
| b. Summary of Revenue Sources (5 pts) | 5 | https://www.yololafco.org/ shown in budget | |
| Total | 10 | | |
| 10. Agency Specific Criteria: Special Districts (10 points) | | | |
| a. Authorizing statute/enabling act (5 pts) | 5 | https://www.yololafco.org/cortese-knox-hertzberg-local-gove | |
| b. Board ethics training certificates (5 pts) | 5 | https://www.yololafco.org/ one vacant position | |
| Total | 10 | | |
| Total Score | 100 | | |



Yolo Local Government Transparency and Accountability Program

VISION

Our vision is to promote open government and transparency for government agencies countywide (cities, County, special districts, and joint powers authorities), thereby fostering public trust and accountability. We will achieve this by:

- Requesting that LAFCo add selected types of joint powers authorities/agencies to its municipal service review process already conducted with the cities and special districts.
- Supporting LAFCo to develop a scorecard measuring local agency website transparency, performed on a regular basis.
- Agreement to a common checklist of information used to measure the level of transparency in local agency websites.
- Ensuring that city/county websites are a model for other local government agencies to follow.
- Encouraging local special districts and JPAs to create a web presence if they do not already have one.

GOALS

The agencies seek to improve:

- Transparency and accountability.
- Oversight.
- Service delivery and efficiency.
- Coordination among agencies.
- Public understanding of local government.
- Good governance by creating a standard of basic elements for a well-run governmental organization (annual budget, CIP, audits, etc.).

VALUES

TRUST AND INTEGRITY which the agencies will demonstrate by following through on their commitments, duties, and responsibilities.

Adopted by the cities and County on the following dates:

City of Davis – October 17, 2017

City of West Sacramento – November 1, 2017

Yolo County – November 7, 2017

City of Winters – November 7, 2017

City of Woodland – November 21, 2017

OPEN, HONEST, AND CLEAR COMMUNICATION within each organization, between agencies and with the public.

FISCAL ACCOUNTABILITY as demonstrated by making budgets, financial practices, compensation, and audits available to the public.

PROMOTING AWARENESS of local government by promoting a website presence that describes the agency's reason for existing, a description of services it provides, and the area it provides services to.

ENCOURAGING UNDERSTANDING of where tax dollars go and how to easily contact board members and agency management.

CIVIC RESPONSIBILITY through access to board meeting schedules, agendas and minutes so the public can more easily attend board meetings and become involved.

TRANSPARENCY to respond to the growing movement to make governmental information available and searchable online.

REPRESENTATION to inform the public regarding board members (names, contact information and terms of office) and their election/appointment process.

JPA/SHARED PROGRAMS FINANCIAL BEST PRACTICES

City/County managers will determine assignments to each JPA/Shared Programs for liaison/oversight purposes. Shared programs include programs that are funded via city/county cost sharing, e.g. Yolo County Animal Services, Office of Emergency Services, West Valley Fire Training Consortium, etc.

Budget integration between JPAs/Shared programs and "member" agencies that fund them will be improved by implementation of the following process performed annually:

- City/County managers will prepare a consolidated summary-level budget preparation memo for the JPAs and other shared programs that require city/County funding. The memo should convey the budget stance for the upcoming fiscal year, plus a longer range outlook. The intent is to create JPA alignment with the cities/County budget stance and mirror agency cycles of budget reductions or growth.
- City/County managers may schedule budget workshops with the JPAs and shared programs each year around the March timeframe or as appropriate.
- JPAs and other shared programs are requested to provide draft budgets for funding agencies' executive manager review by May and final adopted budgets no later than June 15th of each year for integration into each funding agency's budget.

Formation of any new JPAs or shared programs should only be considered when the following criteria are met.¹ The proposed JPA/shared program:

- Will demonstrate cost reduction.
- Is more efficient.

¹ Governments Working Together, A Citizen's Guide to Joint Powers Agreements, California State Legislature, Senate Local Government Committee, August 2007

- Will reduce or eliminate overlapping services.
- Will result in the sharing of resources.

JPA agreements should include common policies supporting JPA funds to be held in the County Treasury (as appropriate), open government, and transparency.

PROGRAM IMPLEMENTATION – MUNICIPAL SERVICE REVIEWS OF SELECTED TYPES OF JPAs

The Cities/County request that LAFCo conduct Municipal Service Reviews every five years of selected types of JPAs whose service area is mostly within the county and includes: (1) JPAs that provide municipal services; (2) JPAs that employ staff; and/or (3) JPAs with boards comprised of agency staff. New JPAs may be created in the future and added to this list, but currently those JPAs include:

1. Valley Clean Energy Alliance
2. West Sacramento Area Flood Control Agency
3. Woodland-Davis Clean Water Agency
4. Yolo County Public Agency Risk Management Insurance Authority
5. Yolo Emergency Communications Agency
6. Yolo Habitat Conservancy
7. Yolo Subbasin Groundwater Agency

LAFCo steps to complete Municipal Service Reviews on a five-year cycle of these JPAs include:

- Compiling publicly and readily available information.
- Requesting any additional information from the JPA, minimizing JPA staff time.
- Developing JPA recommendations regarding each of the seven standard MSR determinations.
- Completing an administrative draft report for preview by JPA management.
- Responding to any comments and preparing a draft report available for public review.
- Publishing a hearing notice for public review and comment of the draft MSR.
- Adopting the MSR at a public hearing, finalizing the report, and posting it online.
- Sharing MSR findings with city/county managers, including any cumulative recommendations on ways to streamline and improve efficiencies with the governance structures countywide.

PROGRAM IMPLEMENTATION - WEBSITE TRANSPARENCY SCORECARD

A website transparency scorecard will be prepared by LAFCo on a regular basis involving the following steps:

- Creating list of cities, County, JPAs and special districts
- Encouraging local JPAs and special districts to establish websites and assist them, if desired
- LAFCo conducts preliminary review of agency websites
- LAFCo shares preliminary results with each agency to provide an opportunity for improvement
- LAFCo conducts follow up review
- The agency scorecard is finalized, adopted by the LAFCo Commission, shared with local agencies, and posted online

AGENCY WEB TRANSPARENCY CHECKLIST²

The scorecard will be based on the following criteria:

1. Overview
 - a. Mission Statement: What is the agency's reason for existing?
 - b. Description of services/functions: What actions does the agency undertake and what services does the agency provide?
 - c. Boundary of service area: What specific area does the agency serve?
2. Budget
 - a. Budget for current fiscal year and three years prior to the current year.
 - b. Financial reserves policy: What is the agency's policy for designated reserves and reserve funds? (The policy should be in the agency policy manual but also may be restated and found in the budget or audit reports).
3. Meetings
 - a. Board meeting schedule: When and where specifically does the agency meet?
 - b. Archive of Board meeting agendas & minutes for at least the last 6 months: Both approved minutes and past agendas
4. Elected & Appointed Officials
 - a. Board members (names, contact info, terms of office, compensation, and biography): Who specifically represents the public on the Board? How can the public contact them? When were they elected (or appointed)? How much do they earn in this role (as required by Assembly Bill 2040 effective January 1, 2015)? What background about the members illustrates their expertise for serving on the Board?
 - b. Election procedure and deadlines: If the public wishes to apply to be on the Board, how and when can they do so?

² 2015-16 Web Transparency Report Card, Marin County Civil Grand Jury, March 17, 2016

- c. Reimbursement and compensation policy: Which (if any) expenses incurred by the Board are reimbursed? Do the Board members receive compensation?
- 5. Administrative Officials
 - a. General manager and key staff (names, contact info, compensation, and benefits): Who specifically runs the agency on a day-to-day basis? How can the public contact them? How much do they earn in this role (as required by Assembly Bill 2040 effective January 1, 2015)? What specific benefits are they eligible for (healthcare, retirement plan, educational benefits, etc.)?
- 6. Audits
 - a. Current financial audit
 - b. Financial audits for the three years prior to the current year
 - c. Most recent annual financial report provided to the State Controller's Office, or a link to this information
 - d. Most recent LAFCo Municipal Service Review, if applicable
- 7. Contracts
 - a. Current request for proposal and bidding opportunities (over \$25,000 in value)
 - b. Instructions on how to submit a bid or proposal
 - c. Approved in force vendor contracts (over \$25,000 value)
- 8. Public Records
 - a. Online/downloadable Public Records Act (or FOIA) request form: What is the best way for the public to request public records?
- 9. Revenue Sources
 - a. Summary of fees received: fees for services, if any
 - b. Summary of revenue sources: bonds, taxes, loans and/or grants
- 10. Agency Specific Criteria
 - a. Municipalities: Total number of lobbyists employed and total spent on lobbying, downloadable permit applications, and zoning ordinances
 - b. Special Districts: Authorizing statute/enabling act (Principal Act or Special Act), board member ethics training certificates, link to the LAFCo website and any state agency providing oversight
 - c. Joint Powers Authorities: A copy of the joint powers agreement as filed and adopted (with any updates)

LAFCO

Meeting Date: 01/25/2024

Information

SUBJECT

A report by the Executive Officer on recent events relevant to the Commission and an update of staff activity for the month. The Commission or any individual Commissioner may request that action be taken on any item listed.

- a. 01.25.2024 Long Range Planning Calendar
- b. EO Activity Report - December 4, 2023 through January 19, 2024
- c. CALAFCO Legislative Summary

Attachments

ATT a-01.25.2024 Long Range Planning Calendar
ATT b-EO Activity Report Dec4-Jan19
ATT c-CALAFCO Legislative Summary 1.25.2024

Form Review

Form Started By: Terri Tuck
Final Approval Date: 01/18/2024

Started On: 01/18/2024 10:22 AM



Long Range Meeting Calendar – Tentative Items

January 25, 2024 LAFCo Meeting

| Meeting Date | Tentative Agenda Items |
|--------------|---|
| Feb 29, 2024 | <ul style="list-style-type: none"> Leadership and Priority Setting Session (Woodland Community Center) |
| Mar 28, 2024 | <ul style="list-style-type: none"> The Promenade (aka Nishi) Reorganization to the City of Davis (LAFCo 23-05) <i>Note: landowner has requested postponement several times already</i> Consider and adopt LAFCo Annual Work Plan for Fiscal Year 2024/25 Elect Chair & Vice Chair Consider appointing a LAFCo budget subcommittee |
| Apr 25, 2024 | <ul style="list-style-type: none"> Adopt Draft LAFCo Budget for FY2024/25 FY 22/23 Q3 Financial Update |
| May 23, 2024 | <ul style="list-style-type: none"> Adopt Final LAFCo Budget for FY2024/25 |
| Jun 27, 2024 | <ul style="list-style-type: none"> Adopt Flood Protection & Drainage Agencies MSR/SOI (LAFCo 23-03) |

New Applications Received Since Last Meeting Packet

| Date Received | Application Name |
|-------------------------|--|
| TBD (map still missing) | Woodland Research and Technology Park Reorganization to the City of Woodland (LAFCo No. 23-07) |

LAFCo EO Activity Report December 4, 2023 through January 19, 2024

Item 11-ATT b

| Date | Meeting/Milestone | Comments |
|-------------|--|--|
| 12/06/2023 | Meeting w/Elisa Sabatini (County Mgr. of Natural Resources) | County's application for Elkhorn FPD dissolution |
| 12/12/2024 | Meeting with Jason Fried (Marin LAFCo) and Pamela Miller | Work session for 2024 CALAFCo Staff Workshop |
| 12/15/2023 | Meeting w/Elisa Sabatini (County Mgr. of Natural Resources) and Mark Bryan (Deputy CAO) | County's application for Elkhorn FPD dissolution |
| 12/19//2023 | Lunch Meeting w/Tara Thronson (District 2 Chief of Staff) | Networking |
| 12/21/2023 | Meeting w/Eric May (Counsel) & Pamela Miller (Miller Consulting) | Scope for LAFCo retreat in Feb.2024 |
| 01/02/2024 | Meeting w/Elisa Sabatini (County Mgr. of Natural Resources), Mark Bryan (Deputy CAO), and Steve Binns (West Sacramento Fire Chief) | County's application for Elkhorn FPD dissolution - Plan for Services |
| 01/03/2024 | Meeting w/Elisa Sabatini (County Mgr. of Natural Resources), Mark Bryan (Deputy CAO), and Eric Zane (Woodland Fire Chief) | County's application for Elkhorn FPD dissolution – Plan for Services |
| 01/17/2024 | Meeting w/Chair Woods | LAFCo agenda review |
| 01/18/2024 | Meeting w/Elisa Sabatini (County Mgr. of Natural Resources) | Networking |
| 01/19/2024 | OES management section chiefs training | All-day EOC management training exercise |



CALAFCO Legislative Summary

January 25, 2024, LAFCo Meeting

The 2024 Legislative Session is starting up. The CALAFCO Legislative Committee is currently tracking 11 pieces of proposed legislation (4 of which are “dead”) as listed below. None appear to be concerning or especially impactful to Yolo LAFCo.

Also of legislative note, late last year your Executive Officer volunteered to serve on the CALAFCO Legislative Committee Advisory Committee, which means not on the full-time committee but for an advisory special-project ad hoc capacity representing the Central Region. There are no “hot” legislative issues so far where the Advisory Committee has been called into action.

AB 68 (Ward D) Land use: streamlined housing approvals: density, subdivision, and utility approvals.
Status: Dead

AB 530 (Boerner D) Vehicles: electric bicycles.
Status: Dead

AB 805 (Arambula D) Drinking water consolidation: sewer service.
Status: 5/18/2023-In committee: Hearing postponed by committee. Failed to meet deadlines and now a 2-year bill that cannot be acted upon until January 2024. Set for hearing on 01/18/2024.

Summary:

Would authorize the State Water Resources Control Board, if sufficient funds are available, to order consolidation of sewer service along with an order of consolidation of drinking water systems when both of the receiving and subsumed water systems provide sewer service and after the state board engages in certain activities, including, but not limited to, consulting with the relevant regional water board and the receiving water system and conducting outreach to ratepayers and residents served by the receiving and subsumed water systems, as provided.

CALAFCO Position: Watch with Concerns

AB 817 (Pacheco D) Open meetings: teleconferencing: subsidiary body.
Status: 1/17/2024-Read second time and amended. Ordered returned to second reading.

Summary:

Current law authorizes the legislative body of a local agency to use alternate teleconferencing provisions during a proclaimed state of emergency (emergency provisions) and, until January 1, 2026, in certain circumstances related to the particular member if at least a quorum of its members participate from a singular physical location that is open to the public and situated within the agency’s jurisdiction and other requirements are met (nonemergency provisions). This bill, until January 1, 2026, would authorize a subsidiary body, as defined, to use similar alternative teleconferencing provisions and would impose requirements for notice, agenda, and public participation, as prescribed. In order to use teleconferencing pursuant to this act, the bill would require the legislative body that established the subsidiary body by charter, ordinance, resolution, or other formal action to make specified findings by majority vote, before the subsidiary body uses teleconferencing for the first time and every 12 months thereafter.

CALAFCO Position: Watch

[AB 828 \(Connolly D\) Sustainable groundwater management: managed wetlands.](#)

Status: Failed to make April policy committee deadline and now cannot be acted upon until January 2024.
1/12/2024-Re-referred to Com. on APPR

Summary:

The Sustainable Groundwater Management Act requires all groundwater basins designated as high- or medium-priority basins by the Department of Water Resources to be managed under a groundwater sustainability plan or coordinated groundwater sustainability plans, except as specified. Current law defines various terms for purposes of the act. **This bill would add various defined terms for purposes of the act, including the terms “managed wetland” and “small community water system.”**

CALAFCO Position: None at this time

[AB 930 \(Friedman D\) Local government: Reinvestment in Infrastructure for a Sustainable and Equitable California \(RISE\) districts.](#)

Status: Set for hearing 1/08/2024

Summary:

Current law authorizes certain local agencies to form a community revitalization authority within a community revitalization and investment area, as defined, and authorizes an authority to, among other things, provide for low- and moderate-income housing and issue bonds, as provided. Current law authorizes a community revitalization and investment plan to provide for the division of taxes within the plan area. This bill would authorize the legislative bodies of 2 or more cities or counties to jointly form a Reinvestment in Infrastructure for a Sustainable and Equitable California district (RISE district) in accordance with specified procedures. **The bill would authorize a special district to join a RISE district, by resolution, as specified.**

CALAFCO Position: Neutral

[AB 1379 \(Papan D\) Open meetings: local agencies: teleconferences.](#)

Status: Dead

[AB 1460 \(Bennett D\) Local government.](#)

Status: Failed to make deadlines and is now a 2-year bill. No changes since introduced 3/24/2023.

Summary:

Existing law, the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000, provides the exclusive authority and procedure for the initiation, conduct, and completion of changes of organization and reorganization for cities and districts, except as specified. **This bill would make a nonsubstantive change to the provision naming the act.**

CALAFCO Position: Neutral

[SB 537 \(Becker D\) Open meetings: multijurisdictional, cross-county agencies: teleconferences.](#)

Status: Inactive

Summary:

Current law, until January 1, 2024, authorizes the legislative body of a local agency to use alternate teleconferencing provisions during a proclaimed state of emergency or in other situations related to public health that exempt a legislative body from the general requirements (emergency provisions) and impose different requirements for notice, agenda, and public participation, as prescribed. The emergency provisions specify that they do not require a legislative body to provide a physical location from which the public may attend or comment. Current law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing in certain circumstances related to the particular member if at least a quorum of its members participate from a singular physical location that is open to the public and situated within the agency's jurisdiction and other requirements are met, including restrictions on remote participation by a member of the legislative body. These circumstances include if a member shows "just cause," including for a childcare or caregiving need of a relative that requires the member to participate remotely. This bill would expand the circumstances of "just cause" to apply to the situation in which an immunocompromised child, parent, grandparent, or other specified relative requires the member to participate remotely. The bill would authorize the legislative body of a multijurisdictional, cross-county agency, as specified, to use alternate teleconferencing provisions if the eligible legislative body has adopted an authorizing resolution, as specified. The bill would also require the legislative body to provide a record of attendance of the members of the legislative body, the number of community members in attendance in the teleconference meeting, and the number of public comments on its internet website within 10 days after a teleconference meeting, as specified. The bill would require at least a quorum of members of the legislative body to participate from one or more physical locations that are open to the public and within the boundaries of the territory over which the local agency exercises jurisdiction.

CALAFCO Position: Watch

SB 768 (Caballero D) California Environmental Quality Act: State Air Resources Board: vehicle miles traveled: study.

Status: Became a 2-year bill. Scheduled 1/18/2024

Summary:

Current law requires the Office of Planning and Research to prepare, develop, and transmit to the Secretary of the Natural Resources Agency for certification and adoption proposed revisions to guidelines establishing criteria for determining the significance of transportation impacts of projects within transit priority areas to promote the reduction of greenhouse gas emissions, the development of multimodal transportation networks, and a diversity of land uses. Current law creates the State Air Resources Board as the state agency charged with coordinating efforts to attain and maintain ambient air quality standards, to conduct research into the causes of and solution to air pollution, and to systematically attack the serious problem caused by motor vehicles, which is the major source of air pollution in many areas of the state. Existing law authorizes the state board to do those acts as may be necessary for the proper execution of the powers and duties granted to, and imposed upon, the state board. This bill would require the state board, by January 1, 2026, to conduct and submit to the Legislature a study on how vehicle miles traveled is used as a metric for measuring transportation impacts pursuant to CEQA, as specified.

CALAFCO Position: Neutral

SB 865 (Laird D) Municipal water districts: automatic exclusion of cities.

Status: Dead